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## LERADO GROUP (HOLDING) COMPANY LIMITED

(隆成集團(控股)有限公司)\*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1225)

### COMPLETION OF DISCLOSEABLE TRANSACTION INVOLVING ISSUE OF SHARES UNDER GENERAL MANDATE

Reference is made to the announcements of the Lerado Group (Holding) Company Limited (the “**Company**”) dated 26 May 2015, 27 May 2015 and 12 June 2015 (the “**Announcements**”) in relation to the acquisition of the Target Company. Unless otherwise defined, terms used in this announcement have the same meanings used in the Announcements.

#### COMPLETION OF THE ACQUISITION

The Board is pleased to announce that all conditions precedent under the agreement dated 26 May 2015 in relation to the Acquisition (the “**Agreement**”) have been fulfilled and that the Completion took place on 16 June 2015. An aggregate of 75,000,000 Consideration Shares were allotted and issued to Link Excellent Limited, a designated nominee and wholly-owned subsidiary of the Vendor, on 16 June 2015 in accordance with the terms of the Agreement.

#### SHAREHOLDING STRUCTURES OF THE COMPANY

For illustration purpose, the table below sets out the shareholding structures of the Company as at the date of this announcement (as extracted from the Disclosure of Interests stated in the website of the Stock Exchange) and immediately after the Completion:

Shareholders	As at the date of this announcement		Immediately after the Completion	
	Number of Shares	Approximate percentage of shareholdings	Number of Shares	Approximate percentage of shareholdings
Mr. David Michael Webb (Note 1)	68,762,000	7.77%	68,762,000	7.17%
China Investment and Finance Group Limited (Note 2)	76,000,000	8.59%	76,000,000	7.92%
<i>Directors</i>				
Mr. Huang Ying Yuan (Note 3)	152,553,540	17.24%	152,553,540	15.90%
Mr. Chen Chun Chieh (Note 4)	97,823,800	11.06%	97,823,800	10.19%
Mr. Mak Kwong Yiu	600,000	0.07%	600,000	0.06%
Link Excellent Limited (Note 5)	-	-	75,000,000	7.82%
Other Public Shareholders	488,937,384	55.27%	488,937,384	50.94%
<b>Total Shares in issue</b>	<b>884,676,724</b>	<b>100%</b>	<b>959,676,724</b>	<b>100%</b>

Notes:

- (1) *Mr. David Michael Webb is deemed to be interested in a total of 68,762,000 Shares, of which 48,221,000 Shares are held by Preferable Situation Assets Limited. Preferable Situation Assets Limited is wholly owned by Mr. David Michael Webb.*
- (2) *China Investment and Finance Group Limited is deemed to be interest in a total of 76,000,000 Shares, which are held by New Express Investment Limited. New Express Investment Limited is wholly owned by China Investment and Finance Group Limited.*
- (3) *Mr. Huang Ying Yuan, the Chairman and an executive Director of the Company, is deemed to be interested in a total of 152,553,540 Shares, of which 1,234,000 Shares are held by Mrs. Huang Chen Li Chu and 148,353,540 Shares are held by Intelligence Hong Kong Group Limited. Mrs. Huang Chen Li Chu is the wife of Mr. Huang Ying Yuan and Intelligence Hong Kong Group Limited is controlled by Mr. Huang Ying Yuan and Mrs. Huang Chen Li Chu.*
- (4) *Mr. Chen Chun Chieh, an executive Director of the Company, is deemed to be interested in a total of 97,823,800 Shares, of which 96,805,800 Shares are held by Hwa Foo Investment Limited. Hwa Foo Investment Limited is wholly owned by Mr. Chen Chun Chieh.*
- (5) *Link Excellent Limited, a wholly-owned subsidiary of the Vendor.*

By Order of the Board  
**Lerado Group (Holding) Company Limited**  
**Huang Ying Yuan**  
Chairman

16 June 2015

*As at the date of this announcement, the executive Directors of the Company are Mr. HUANG Ying Yuan, Mr. CHEN Chun Chieh, Mr. HUANG Shen Kai and Mr. LAI Kin Chung, Kenneth; and the independent non-executive Directors of the Company are Mr. MAK Kwong Yiu, Mr. YE Jianxin and Mr. CHERN Shyh Feng.*

*\* For identification purposes only*