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北京汽车
BAIC MOTOR

北京汽車股份有限公司

BAIC MOTOR CORPORATION LIMITED*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1958)

ANNOUNCEMENT

CLOSURE OF REGISTER OF MEMBERS FOR DIVIDENDS DISTRIBUTION FOR 2014

This announcement is made pursuant to Rule 13.66(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Unless indicated otherwise, the capitalised terms used in this announcement shall have the same meanings as those defined in the circular of BAIC Motor Corporation Limited (the “**Company**”) dated May 15, 2015.

The Company will determine the status of the holders of H Shares based on the registered address as recorded in the register of members of the Company on Thursday, 9 July 2015, for the purpose of determining the entitlement of the final dividend for the year ended 31 December 2014.

For H shares of the Company, the ex-entitlement date is 2 July 2015. The Company will withhold and pay enterprise income tax on behalf of the non-resident enterprise shareholders whose name appear on the register of members of the Company on Thursday, 9 July 2015. Such dividend will be paid to holders of Domestic Shares in RMB and to those of H Shares in Hong Kong dollar as converted based on the average median exchange rate of RMB against Hong Kong dollar published by the People's Bank of China for the five consecutive business days immediately before 29 June 2015.

In addition, the transfer of shares will not be effected from Saturday, 4 July 2015 to Thursday, 9 July 2015, both days inclusive. To be qualified for entitlement of the final dividend for the year ended 31 December 2014, the holder of H Shares of the Company shall lodge the instruments of transfer with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Friday, 3 July 2015.

By order of the Board
BAIC Motor Corporation Limited
Xu Heyi
Chairman

Beijing, June 16, 2015

As at the date of this announcement, the Board comprises Mr. Xu Heyi, as Chairman of the Board and non-executive Director; Mr. Zhang Xiyong and Mr. Li Zhili, as non-executive Directors; Mr. Li Feng, as executive Director; Mr. Ma Chuanqi, Mr. Qiu Yinfu, Mr. Hubertus Troska, Mr. Bodo Uebber, Ms. Wang Jing and Mr Yang Shi, as non-executive Directors; and Mr. Fu Yuwu, Mr. Wong Lung Tak Patrick, Mr. Bao Robert Xiaochen, Mr. Zhao Fuquan and Mr. Liu Kaixiang, as independent non-executive Directors.

* For identification purpose only