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LISI GROUP (HOLDINGS) LIMITED

利時集團（控股）有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 526)

PROFIT WARNING

This announcement is made by Lisi Group (Holdings) Limited (the “Company”, and together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors (the “Board”) of the Company wishes to inform shareholders of the Company and potential investors that the Group is expected to record a significant drop in net profit for the year ended 31 March 2015 as compared to the same period for the last year.

The expected drop in net profit of the Group was mainly attributable to the absence of significant net valuation gain on investment properties as recorded last year.

The Company is in the process of finalizing its final results for the year ended 31 March 2015. The information contained in this announcement is only a preliminary assessment by the management of the Company based on the consolidated management accounts of the Company currently available. Details of the final results of the Company for the year ended 31 March 2015 will be announced on 26 June 2015.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
LISI GROUP (HOLDINGS) LIMITED
Li Lixin
Chairman

Hong Kong, 17 June 2015

As at the date of this announcement, the Board comprises Mr Li Lixin (Chairman), Mr Cheng Jianhe and Ms Jin Yaxue being executive directors, Mr Lau Kin Hon being non-executive director, Mr He Chengying, Mr Cheung Kiu Cho Vincent and Mr. Shin Yick Fabian being independent non-executive directors.