

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.



DBA Telecommunication (Asia) Holdings Limited

DBA 電訊(亞洲)控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 3335)

**INSIDE INFORMATION
AND
UPDATE ON THE POSSIBLE TRANSACTION
PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE**

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules, the Inside Information Provisions under Part XIVA of the SFO and Rule 3.7 of the Takeovers Code.

References are made to the Company's announcements dated 2 June 2015 and 4 June 2015 respectively (the "**Announcements**") in relation to the entering into of the non-legally binding MOU by the Company for the Proposed Acquisition. Unless otherwise specified, terms used herein shall have the same meanings as defined in the Announcements.

UPDATE ON THE PROPOSED ACQUISITION

On 19 June 2015, the Company as the purchaser and the Vendors have entered into a conditional sale and purchase agreement in relation to the Proposed Acquisition (the "**Acquisition Agreement**"). Completion of the Acquisition Agreement is conditional on, amongst others, the grant of a waiver in respect of the obligation of the Vendors and the parties acting in concert (as defined under the Takeovers Code) with them (the "**Concert Group**") to make a mandatory general offer to other Shareholders in respect of the Shares (not already owned or agreed to be acquired by the Concert Group) as a result of the issue of the Consideration Shares pursuant to Note 1 on dispensations from Rule 26 of the Takeovers

Code, by the Executive (such condition cannot be waived pursuant to the Acquisition Agreement). Accordingly, the offer period for the purpose of the Takeovers Code ended on the date of this announcement (i.e. 19 June 2015). As additional time is required for the preparation and finalization of certain information to be included in the announcement, the Company shall publish the same as soon as practicable in accordance with the Listing Rules and the Takeovers Code.

As the Proposed Acquisition may or may not proceed, investors and Shareholders are advised to exercise caution when dealing in the Shares.

SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 6 June 2013 and will remain suspended until further notice.

By order of the Board
DBA Telecommunication (Asia) Holdings Limited
Yu Yixiang
Chairman and Chief Executive Director

Hong Kong, 19 June 2015

As at the date of this announcement, Mr. Yu Yixiang (Chairman and Chief Executive Director), Mr. Zheng Feng and Mr. Mo Mingqiang are the executive Directors; Mr. Chen Xiao, Mr. Yue Fang and Mr. Zou Jinshi* are the independent non-executive Directors.*

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

* *for identification purpose only*