

Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated June 23, 2015 (the “**Prospectus**”) issued by the Company.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the H Shares thereby offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”), and may not be offered, sold, pledged, transferred, or delivered within the United States except that Offer Shares may be offered, sold or delivered outside the United States in an offshore transaction in accordance with Rule 903 or Rule 904 of Regulation S under the Securities Act. There will be no public offer of securities in the United States.

In connection with the Global Offering, Qilu International Securities Limited as stabilizing manager (the “**Stabilizing Manager**”), or any person acting for it, on behalf of the Underwriters, may over-allocate or effect short sales or any other stabilizing transactions with a view to stabilizing or maintaining the market price of the H Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager or any person acting for it to conduct any such stabilizing action, which, if commenced, will be done at the absolute discretion of the Stabilizing Manager and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilizing action cannot be taken to support the price of the H Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Sunday, July 26, 2015, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.



LUZHENG FUTURES Company Limited
魯証期貨股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

Number of Offer Shares under the Global Offering	: 275,000,000 H Shares (comprising 250,000,000 H Shares to be offered by the Company and 25,000,000 Sale Shares to be offered by the Selling Shareholders subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 27,500,000 H Shares (subject to adjustment)
Number of International Offer Shares	: 247,500,000 H Shares (comprising 222,500,000 H Shares to be offered by the Company and 25,000,000 H Shares to be offered by the Selling Shareholders, subject to adjustment and the Over-allotment Option)
Maximum Offer Price	: HK\$3.64 per H Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	: RMB1.00 per H Share
Stock code	: 01461

Joint Sponsors



Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



Application has been made by the Company to the Listing Committee of the Hong Kong Stock Exchange for the listing of, and permission to deal in, the Offer Shares, including (i) any H Shares which may be issued by us pursuant to the Global Offering and the exercise of the Over-allotment Option and (ii) any Sale Shares. Dealings in the H Shares on the Main Board are expected to commence at 9:00 a.m. on Tuesday, July 7, 2015.

The Global Offering comprises the Hong Kong Public Offering of 27,500,000 H Shares (subject to adjustment), representing 10% of the total Offer Shares, and the International Offering of an aggregate of 247,500,000 H Shares (subject to adjustment and the Over-allotment Option) of which 222,500,000 H Shares are to be issued by the Company and 25,000,000 H Shares are to be offered for sale by the Selling Shareholders after conversion from Domestic Shares, outside the United States (including to professional and institutional investors within Hong Kong) in offshore transactions in reliance on Regulation S, representing 90% of the total Offer Shares. The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to adjustment as described in the section headed “Structure of the Global Offering” in the Prospectus.

In connection with the Global Offering, the Company and the Selling Shareholders are expected to grant an Over-allotment Option to the International Underwriters exercisable by Qilu International Capital and Haitong International Securities on behalf of the International Underwriters. Pursuant to the Over-allotment Option, Qilu International Capital and Haitong International Securities (on behalf of the International Underwriters) have the right, exercisable at any time from the date of the International Underwriting Agreement until 30 days after the last date for lodging applications under the Hong Kong Public Offering, to require the Company to issue and allot and the Selling Shareholders to sell up to 41,250,000 additional Offer Shares, representing 15% of the initial Offer Shares, at the same price per Offer Share under the International Offering to cover, among other things, over-allocations in the International Offering, if any.

In the event the Over-allotment Option is exercised, an announcement will be made by the Company on the Company’s website at www.luzhengqh.com and the website of the Hong Kong Stock Exchange at www.hkexnews.hk.

Subject to the granting of the approval for listing of, and permission to deal in, the H Shares on the Hong Kong Stock Exchange and compliance with the stock admission requirements of HKSCC, the H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the H Shares on the Hong Kong Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Hong Kong Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the H Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$3.64 per H Share and is currently expected to be not less than HK\$2.90 per H Share, unless otherwise announced. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$3.64 per H Share together with brokerage of 1.0%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$3.64 per Offer Share.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, the Application Forms and the designated website (www.eipo.com.hk) in relation to the White Form eIPO. Applicants who would like to have the allotted Hong Kong Offer Shares registered in their own names should either (i) complete and sign the **WHITE** Application Forms, or (ii) submit applications online through the designated website of the **White Form eIPO Service Provider** at www.eipo.com.hk under the **White Form eIPO** service. Applicants who would like to have the allotted Hong Kong Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms, or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Form, may be obtained during normal business hours from 9:00 a.m. on Tuesday, June 23, 2015, until 12:00 noon on Friday, June 26, 2015 from:

- the following addresses of the following Hong Kong Underwriters:

Qilu International Securities Limited
7/F, Li Po Chun Chambers
189 Des Voeux Road Central
Hong Kong

Haitong International Securities Company Limited
22/F, Li Po Chun Chambers
189 Des Voeux Road Central
Hong Kong

- any of the following branch and sub-branches of:

Bank of Communications Co., Ltd. Hong Kong Branch

District	Branch/Sub-Branch Name	Address
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
Hong Kong Island	Quarry Bay Sub-Branch	G/F., 981C King's Road, Quarry Bay
Kowloon	Jordan Road Sub-Branch	1/F., Booman Building, 37U Jordan Road
Kowloon	Ngau Tau Kok Sub-Branch	Shop G1 & G2, G/F., Phase I, Amoy Plaza, 77 Ngau Tau Kok Road

District	Branch/Sub-Branch Name	Address
New Territories	Yuen Long Sub-Branch	Shop 2B, G/F., Man Yu Building, 2-14 Tai Fung Street, Yuen Long
New Territories	Shatin Sub-Branch	Shop No.193, Level 3, Lucky Plaza, Shatin

Copies of the Prospectus, together with the **YELLOW** Application Form, may be obtained during normal business hours from 9:00 a.m. on Tuesday, June 23, 2015 until 12:00 noon on Friday, June 26, 2015 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or your stockbroker, who may have such Application Forms and the Prospectus available.

The **WHITE** or **YELLOW** Application Form completed in accordance with the instructions printed thereon, together with a cheque or banker's cashier order attached and marked payable to "Bank of Communications (Nominee) Co. Ltd. – Luzheng Futures Public Offer" should be deposited in the special collection boxes provided at any of the branches referred to above on such dates and during such time as specified in the Application Forms.

Applicants applying by **White Form eIPO** may submit applications through the **White Form eIPO** service at www.eipo.com.hk (24 hours daily, except on the last application day) from 9:00 a.m. on Tuesday, June 23, 2015 until 11:30 a.m. on Friday, June 26, 2015 or such later time as described in the section "How to Apply for the Hong Kong Offer Shares — Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Tuesday, June 23, 2015 until 12:00 noon on Friday, June 26, 2015 or such later time as described in the section "How to Apply for the Hong Kong Offer Shares — Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

Please refer to the sections "Structure of the Global Offering" and "How to Apply for the Hong Kong Offer Shares" in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to publish the announcement on the final Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares under the Hong Kong Public Offering (i) in The Standard (in English); (ii) in the Hong Kong Economic Times (in Chinese); (iii) on the website of the Hong Kong Stock Exchange (www.hkexnews.hk) and (iv) on the Company's website (www.luzhengqh.com) on or before Monday, July 6, 2015. The results of allocations and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants under

the Hong Kong Public Offering will be available through a variety of channels from Monday, July 6, 2015 as described in the section headed “How to Apply for the Hong Kong Offer Shares — Publication of Results” in the Prospectus.

The Company will not issue temporary documents of title. H Share certificates will only become valid at 8:00 a.m. on Tuesday, July 7, 2015 provided that the Global Offering has become unconditional and the right of termination described in the paragraph headed “Underwriting — The Hong Kong Public Offering — Hong Kong Underwriting Agreement — Grounds for Termination” in the Prospectus has not been exercised. No receipt will be issued for application monies received. Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, July 7, 2015. The H Shares will be traded in board lots of 1,000 H Shares each. The stock code of the Company is 01461.

By order of the Board of Directors
LUZHENG FUTURES Company Limited
Chen Fang
Chairman

Hong Kong, June 23, 2015

As of the date of this announcement, the Board of Directors comprises Mr. Chen Fang and Mr. Liang Zhongwei, as executive Directors; Mr. Lu Xiangyou, Mr. Zhang Yunwei, Mr. Li Chuanyong and Mr. Liu Feng as non-executive Directors; Mr. Gao Zhu, Mr. Yu Xuehui, Mr. Wang Chuanshun and Mr. Wei Wei as independent non-executive Directors.

*Please also refer to the published version of this announcement in **The Standard** (in English) and the **Hong Kong Economic Times** (in Chinese).*