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GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 1788)

ANNOUNCEMENT

Reference is made to the Announcement. The Board has been informed that the ICAC investigation in relation to a complaint under Section 9(1) of the Prevention of Bribery Ordinance (Cap. 201) has been concluded and no further investigation is required to be conducted.

Reference is made to the announcement of Guotai Junan International Holdings Limited (the "**Company**") dated 17 December 2014 (the "**Announcement**"). Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as they are used in the Announcement.

The Board has been informed by Mr. WONG Tung Ching, Executive Director and Deputy Chief Executive Officer of the Company, that he had received a letter from ICAC stating that the ICAC investigation in relation to a complaint under Section 9(1) of the Prevention of Bribery Ordinance (Cap. 201) has been concluded and no further investigation is required to be conducted.

By order of the Board
Guotai Junan International Holdings Limited
LI Sang Edward
Company Secretary

Hong Kong, 23 June 2015

As at the date of this announcement, the Board comprises five executive directors, being Dr. YIM Fung (Chairman), Mr. WONG Tung Ching, Ms. QI Haiying, Mr. LI Guangjie, Mr. LI Sang Edward; and three independent non-executive directors, being Dr. FU Tingmei, Dr. SONG Ming and Mr. TSANG Yiu Keung.