

Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated June 24, 2015 (the “**Prospectus**”) issued by Universal Medical Financial & Technical Advisory Services Company Limited (the “**Company**”).

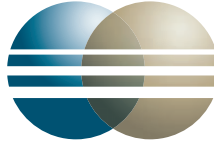
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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Placing described below before deciding whether or not to invest in the Shares thereby offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”). The Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of the Shares in the United States. Any offering of the Shares to be made in the United States will be made solely to qualified institutional buyers as defined in Rule 144A under the U.S. Securities Act pursuant to an exemption from the registration requirements under the U.S. Securities Act and by means of an offering memorandum that may be obtained from the issuer and that will contain detailed information about the Company and management, as well as financial statements. The Shares are also being offered and sold outside the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act.

In connection with the Global Offering, Goldman Sachs (Asia) L.L.C., as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Wednesday, July 29, 2015, being the 30th day after the date of closing of the application lists under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.



**Universal Medical Financial & Technical Advisory  
Services Company Limited**

**環球醫療金融與技術諮詢服務有限公司**  
*(Incorporated in Hong Kong with limited liability)*

**GLOBAL OFFERING**

- Number of Offer Shares** : 423,189,500 Shares (subject to the Over-Allotment Option)  
**Number of International Placing Shares** : 380,870,500 Shares (subject to adjustment and the Over-Allotment Option)  
**Number of Hong Kong Offer Shares** : 42,319,000 Shares (subject to adjustment)  
**Maximum Offer Price** : HK\$10.00 per Offer Share plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)  
**Stock code** : 2666

*Joint Sponsors and Joint Global Coordinators  
(in alphabetical order)*

**Goldman  
Sachs**

**NOMURA**

*Joint Bookrunners and Joint Lead Managers*

**Goldman  
Sachs**

**NOMURA**

ICBC  工银国际  建银国际  CITIC CLSA  VMS 鼎珮  招商证券

Application has been made by the Company to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Shares in issue and the Offer Shares to be issued as described in the Prospectus pursuant to the Global Offering (including any Shares which may be issued pursuant to the exercise of the Over-Allotment Option). Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, July 8, 2015. In the event the Over-Allotment Option is exercised, an announcement will be made by the Company on the Company's website at [www.universalsm.com](http://www.universalsm.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

The Global Offering comprises the Hong Kong Public Offering of 42,319,000 Shares (subject to adjustment) representing 10% of the Offer Shares initially available under the Global Offering, and the International Placing of 380,870,500 Shares (subject to adjustment and the Over-Allotment Option) representing 90% of the Offer Shares initially available under the Global Offering. The allocation of the Offer Shares between the Hong Kong Public Offering and the International Placing will be subject to adjustment as described in the section headed “Structure of the Global Offering” in the Prospectus.

In connection with the Global Offering, the Company is expected to grant the Over-Allotment Option to the International Underwriters, which is exercisable by the Joint Global Coordinators on behalf of the International Underwriters pursuant to the International Underwriting Agreement, to require the Company to allot and issue up to 63,478,000 additional Shares, representing approximately 15% of the number of Offer Shares initially available under the Global Offering, at the Offer Price, among other things, to cover over-allocations in the International Placing, if any.

Subject to the granting of the approval for listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or on any other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$10.00 per Offer Share and is expected to be not less than HK\$7.68 per Offer Share, unless otherwise announced. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$10.00 per Offer Share together with brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$10.00 per Offer Share.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, the **WHITE** or **YELLOW** Application Forms and the designated website ([www.eipo.com.hk](http://www.eipo.com.hk)) for the **White Form eIPO**. Applicants who would like to have the allotted Hong Kong Offer Shares registered in their own names should either (i) complete and sign the **WHITE** Application Forms, or (ii) submit applications online

through the designated website of the **White Form eIPO** Service Provider at [www.eipo.com.hk](http://www.eipo.com.hk) under the **White Form eIPO** service. Applicants who would like to have the allotted Hong Kong Public Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms, or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Form, may be obtained during normal business hours from 9:00 a.m. on Wednesday, June 24, 2015, until 12:00 noon on Monday, June 29, 2015 from:

**1. any of the following offices of the Hong Kong Underwriters:**

<b>Goldman Sachs (Asia) L.L.C.</b>	68/F., Cheung Kong Center 2 Queen's Road Central Hong Kong
<b>Nomura International (Hong Kong) Limited</b>	30/F, Two International Finance Centre 8 Finance Street Central Hong Kong
<b>ICBC International Securities Limited</b>	37/F, ICBC Tower 3 Garden Road Hong Kong
<b>CCB International Capital Limited</b>	12/F, CCB Tower 3 Connaught Road Central Central Hong Kong
<b>CLSA Limited</b>	18/F One Pacific Place 88 Queensway Hong Kong
<b>VMS Securities Limited</b>	Suites 4112 — 4119 41/F, Jardine House 1 Connaught Place Central Hong Kong
<b>China Merchants Securities (HK) Co., Limited</b>	48/F One Exchange Square Central Hong Kong

**2. any of the following branches/sub-branches of the receiving bankers for the Hong Kong Public Offering:**

**(i) Bank of China (Hong Kong) Limited**

<b>District</b>	<b>Branch name</b>	<b>Branch address</b>
<b>Hong Kong Island</b>	Bank of China Tower Branch	3/F, 1 Garden Road
	King's Road Branch	131-133 King's Road, North Point
	Taikoo Shing Branch	Shop G1006, Hoi Sing Mansion, Taikoo Shing
	Aberdeen Branch	25 Wu Pak Street, Aberdeen
<b>Kowloon</b>	Shanghai Street (Mong Kok) Branch	611-617 Shanghai Street, Mong Kok
	Kwai Chung Plaza Branch	A18-20, G/F Kwai Chung Plaza, 7-11 Kwai Foo Road, Kwai Chung
	Mei Foo Mount Sterling Mall Branch	Shop N47-49 Mount Sterling Mall, Mei Foo Sun Chuen
	194 Cheung Sha Wan Road Branch	194-196 Cheung Sha Wan Road, Sham Shui Po, Kowloon
<b>New Territories</b>	East Point City Branch	Shop 101, East Point City, Tseung Kwan O
	Sheung Shui Branch Securities Services Centre	136 San Fung Avenue, Sheung Shui

(ii) **Wing Lung Bank Limited**

<b>District</b>	<b>Branch name</b>	<b>Branch address</b>
<b>Hong Kong Island</b>	Head Office	45 Des Voeux Road Central
	Aberdeen Branch	201 Aberdeen Main Road
<b>Kowloon</b>	Mongkok Branch	B/F Wing Lung Bank Centre, 636 Nathan Road
	Tsim Sha Tsui Branch	4 Carnarvon Road
<b>New Territories</b>	Shatin Plaza Branch	21 Shatin Centre Street
	Yuen Long Branch	37 On Ning Road

(iii) **Bank of Communications Co., Ltd. Hong Kong Branch**

<b>District</b>	<b>Branch/Sub-Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Hong Kong Branch	20 Pedder Street, Central
	Chai Wan Sub-Branch	G/F., 121-121A Wan Tsui Road, Chai Wan
<b>Kowloon</b>	Kowloon Sub-Branch	G/F., 563 Nathan Road
	Kwun Tong Sub-Branch	Shop A, G/F., Hong Ning Court, 55 Hong Ning Road, Kwun Tong
<b>New Territories</b>	Tseung Kwan O Sub-Branch	Shop 253-255, Metro City Shopping Arcade, Phase I, Tseung Kwan O
	Market Street Sub-Branch	G/F., 53 Market Street, Tsuen Wan

Copies of the Prospectus, together with the **YELLOW** Application Form, may be obtained during normal business hours from 9:00 a.m. on Wednesday, June 24, 2015 until 12:00 noon on Monday, June 29, 2015 from the

Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place Central, Hong Kong or your stockbroker, who may have such Application Forms and the Prospectus available.

The **WHITE** or **YELLOW** Application Form completed in all respects in accordance with the instructions printed thereon, together with a cheque or banker's cashier order attached and marked payable to "Bank of China (Hong Kong) Nominees Limited - Universal Medical Public Offer" for payment, should be securely stapled and deposited in the special collection boxes provided at any of the branches/sub-branches of the receiving banks listed above on such dates and during such time as specified in the Application Forms.

Applicants applying by **White Form eIPO** may submit applications through the **White Form eIPO** Service at [www.eipo.com.hk](http://www.eipo.com.hk) from 9:00 a.m. on Wednesday, June 24, 2015 until 11:30 a.m. on Monday, June 29, 2015 (24 hours daily, except on the last application date) or such later time as described in the section "How to Apply for the Hong Kong Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Wednesday, June 24, 2015 until 12:00 noon on Monday, June 29, 2015 (24 hours daily, except on the last application day) or such later time as described in the section "How to Apply for the Hong Kong Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

Please refer to the sections headed "Structure of the Global Offering" and "How to Apply for the Hong Kong Offer Shares" in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to publish the announcement on the Offer Price, the level of indications of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares under the Hong Kong Public Offering (i) in the South China Morning Post (in English); (ii) in the Hong Kong Economic Times (in Chinese); (iii) on the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and (iv) on the Company's website ([www.universalsm.com](http://www.universalsm.com)) on or before Tuesday, July 7, 2015. The results of allocations and the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants under the Hong Kong Public Offering will be available through a variety of channels from Tuesday, July 7, 2015 as described in the section "How to Apply for the Hong Kong Offer Shares — 11. Publication of Results" in the Prospectus.

The Company will not issue temporary documents of title. Share certificates will only become valid at 8:00 a.m. on Wednesday, July 8, 2015 provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination ” in the Prospectus has not been exercised. No receipt will be issued for application monies received. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, July 8, 2015. The Shares will be traded in board lots of 500 Shares each. The stock code of the Shares is 2666.

By order of the Board of Directors  
**Universal Medical Financial & Technical Advisory  
Services Company Limited**  
**Zhang Yichen**  
*Chairman*

Hong Kong, June 24, 2015

*As at the date of this announcement, the Board of Directors of the Company comprises Mr. Zhang Yichen (Chairman) and Mr. Jiang Xin (Vice Chairman) as non-executive Directors, Mr. Guo Weiping and Ms. Peng Jiahong as executive Directors, Mr. Su Guang, Mr. Chen Weisong, Mr. Liu Xiaoping and Mr. Liu Zhiyong as non-executive Directors and Mr. Lim Yean Leng, Mr. Li Yinquan, Mr. Chow Siu Lui and Mr. Kong Wei as independent non-executive Directors.*

*Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).*