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CAPITAL
VC LIMITED

首都創投有限公司

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*(Incorporated in the Cayman Islands with limited liability
and carrying on business in Hong Kong as CNI VC Limited)*
(Stock Code: 02324)

CHANGE OF FINANCIAL YEAR END DATE

The Board wishes to announce that the Board has resolved to change the financial year end date of the Company from 30 June to 30 September. Accordingly, the next financial year end date of the Company will be 30 September 2015.

CHANGE OF FINANCIAL YEAR END DATE

The board (“**Board**”) of directors (each, a “**Director**”) of Capital VC Limited (“**Company**”, together with its subsidiaries, the “**Group**”) wishes to announce that on 24 June 2015, the Board has resolved to change the financial year end date of the Company from 30 June to 30 September.

REASONS FOR THE CHANGE

The reason for such a change is to align the Company’s financial year end date with that of the Company’s principal associate, CNI Bullion Limited, which is the Group’s substantial investment.

The Board does not foresee any material adverse impact on the financial position and operations of the Group as a result of the change of financial year end date of the Company, and there is no other significant matter that needs to be brought to the attention of the shareholders of the Company in this regard.

SUBSEQUENT FINANCIAL REPORTING PERIODS

Following the change of financial year end date of the Company, the deadlines for publishing the consolidated financial information of the Company for the respective reporting periods will be as follows:

	Deadline for publishing	
	Announcement	Financial Report
Unaudited consolidated financial information of the Group for the 12 months ending 30 June 2015	31 August 2015	30 September 2015
Audited consolidated financial information of the Group for the 15 months ending 30 September 2015	31 December 2015	31 January 2016

By order of the Board
Capital VC Limited
Chan Cheong Yee
Executive Director

Hong Kong, 24 June 2015

As at the date of this announcement, the Board comprises Mr. Kong Fanpeng and Mr. Chan Cheong Yee as executive directors; and Mr. Lam Kwan, Mr. Ong Chi King and Mr. Lee Ming Gin as independent non-executive directors.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.