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Anxin-China Holdings Limited

中國安芯控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1149)

ANNOUNCEMENT

UPDATE ON CONDITIONS FOR RESUMPTION OF TRADING

This Announcement is made by Anxin-China Holdings Limited (“Company”) in relation to the conditions for the resumption of trading for the Company required by the Stock Exchange of Hong Kong Limited (“Stock Exchange”) according to its letter to the Company on about 29 May 2015.

Reference is made to the Announcement by the Company on 3 June 2015 in relation to the conditions for the resumption of trading of shares in the Company as stated by the Stock Exchange in its letter to the Company on or about 29 May 2015 (“**Resumption Conditions Announcement**”). As reported in the Resumption Conditions Announcement, it is part of the resumption conditions that, inter alia, the Company shall conduct an appropriate investigation on the Issue (as defined in the Resumption Conditions Announcement); and demonstrate that the Company has in place adequate financial reporting procedures and internal control systems to meet its Listing Rules obligations.

UPDATES

The Board is pleased to announce that the Company has engaged the following consultants for the purposes of fulfilling the resumption conditions:

1. RSM Nelson Wheeler Corporate Advisory Limited to conduct an independent forensic accounting investigation on the Issue; and
2. Elite Partners Risk Advisory Services Limited to perform an internal control review on various aspects of the operations of the Company, including financial recording and reporting procedures.

The Company is doing its best and taking all necessary steps to fulfil all of the resumption conditions; and will update shareholders and investors of the progress as and when appropriate.

SUSPENSION OF TRADING

As a result of the delay in publishing the 2014 Annual Results and at the request of the Company, trading in its shares on the Stock Exchange has been suspended since 1 April 2015 and will remain suspended until further notice.

By Order of the Board
Anxin-China Holdings Limited
Mr. LIU Zhongkui
Chairman

Hong Kong, 29 June 2015

As at the date of this announcement, the Board comprises four executive Directors Mr. Liu Zhongkui, Mr. Wang Bo, Mr. Lin Supeng and Mr. Yang Ma; a non-executive Directors Mr. Adiv Baruch; and three independent non-executive Directors Mr. Cheung Chuen, Mr. Xie Baitang and Professor Li On Kwok, Victor.

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