

Unless otherwise defined in this announcement, terms defined in the prospectus dated 19 June 2015 (the “**Prospectus**”) issued by Man King Holdings Limited (the “**Company**”) shall have the same meanings when used in this announcement.

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Share Offer before deciding whether or not to invest in the Shares thereby being offered.

This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities of the Company in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or any state securities laws of the United States. The securities may not be offered or sold in the United States except pursuant to registration or an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States.

The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), Hong Kong Exchanges and Clearing Limited and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Potential investors of the Offer Shares (comprising the Placing Shares and the Public Offer Shares) should note that the Lead Manager shall be entitled to terminate the obligations under the Public Offer Underwriting Agreement with immediate effect by written notice to the Company, upon the occurrence of any of the events set out in the paragraph headed “Underwriting — Underwriting arrangements and expenses — Public Offer — Grounds for termination” in the Prospectus, at any time at or prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, 3 July 2015.)

## MAN KING HOLDINGS LIMITED 萬景控股有限公司

(incorporated in the Cayman Islands with limited liability)

### PLACING AND PUBLIC OFFER

Number of Offer Shares	: 115,000,000 Shares (after the exercise of the Offer Size Adjustment Option)
Number of Public Offer Shares	: 50,000,000 Shares (as adjusted after reallocation)
Number of Placing Shares	: 65,000,000 Shares (as adjusted after reallocation and the exercise of Offer Size Adjustment Option)
Offer Price	: HK\$0.80 per Offer Share, excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal value	: HK\$0.01 per Share
Stock code	: 2193

Sponsor

**AmCap**

Ample Capital Limited

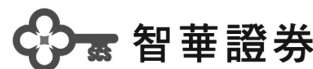
豐盛融資有限公司

Lead Manager

**AmCap**

Ample Orient Capital Limited

Co-Lead Managers



## ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS