

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30 June 2015

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer BAIC	Motor Corporation 1	Limited	
Date Submitted 2 July 2	2015		
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
1958 (Hong Kong Stock (1) Stock code: Exchange) Descri	iption: <u>H Shares</u>		
Polonge at along of preceding month	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	See remark (1)		See remark (1)
Increase/(decrease)	See remark (1)		See remark (1)
Balance at close of the month	See remark (1)		See remark (1)
(2) Stock code : <u>N/A</u> Descri	iption: <u>Domestic</u>	Shares	
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	See remark (1)		See remark (1)
Increase/(decrease)	See remark (1)		See remark (1)
Balance at close of the month	See remark (1)		See remark (1)

Stock code:	N/A	Descripti	ion: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month _			
Increase/(decrea	ase)	_			
Balance at close	of the month	1 _			
3. Other Classes	s of Shares				
3. Other Classes Stock code:	s of Shares N/A	Descripti	ion: N/A		
		Descripti	No. of other classes of shares	Par value (State currency)	capital
Stock code:	N/A		No. of other	(State	Authorised share capital (State currency)
3. Other Classes Stock code: Balance at close Increase/(decrea	N/A e of preceding		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares		
	(1) H shares	(2) Domestic shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	2,100,690,682	5,494,647,500	N/A	N/A
Increase/ (decrease) during the month	NIL	NIL	N/A	<u>N/A</u>
Balance at close of the month	2,100,690,682	5,494,647,500	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A

(Other class) N/A

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstunding	month	month	month		
1. 17/1	 					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	_ 					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
-						
	<u></u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u> </u>	,			nary shares) N/A		_
				ence shares) $\frac{N/A}{N}$		-
			(0	Other class) N/A	1	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(/ /) shares (Note 1)		
2.		
shares (Note 1)		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	- -

Class of shares issuable Class of shares iss		her Movements 11	n Issued Snare C	_арнаі			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue						
Class of shares issuable								
Class of shares issuable N/A N/A	1.	Rights issue	At price :			(/ /)	
Class of shares issuable (Note 1)						(/ /)	
Class of shares issuable (/ /)					(**************************************		N/A	N/A
Class of shares issuable (//) State currency								
Class of shares issuable N/A N/A N/A	2.	Open offer	At price :			(/ /)	
Class of shares issuable Class of shares iss						(/ /)	
State State Currency State State Currency State State Currency State Currency State Currency State Class and allotment (/ /) (/) (/ /) (/ /) (/)					(dd/millyyyy)		N/A	N/A
Class of shares issuable								
Class of shares issuable N/A N/A	3.	Placing	At price :			(/ /)	
Class of shares issuable						(/ /)	
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(dd/illill yyyy)		N/A	N/A
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue				(/ /)	
					EGM approval date: (dd/mm/yyyy)	(/ /)	
					· • • • • • • • • • • • • • • • • • • •		N/A	N/A

For Main Board and GEM listed issuers

	Tune of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			0	Class of shares issuable (Note 1)			
5.	Scrip dividend	At price:	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
	Danuahan of			Class of shares repurchased (Note 1)	(/ /)		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)		N/A	N/A
				Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		NT/A
						<u>N/A</u>	N/A
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new hares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1)00 01 18540					
		Class of shares issuable (Note 1)	e			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
10.	Other State	Class of shares issuable (Note 1)	e	_		
10.	(Please specify) At price: currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary some of the control of the	hares)	N/A	
		1.6 7.1.64	TC)	/11	NT/A	
10	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to) E):	(1)		
				(2)	N/A N/A	
	otal increase / (decrease) in preference shares during					
	otal increase / (decrease) in other classes of shares du	<u> </u>			N/A	
(T	These figures should be the same as the relevant figur	es under II above ("Move	ements in Is.	sued S	Share Capital")	1.)

Remarks (if any)	
1. As the (Company is incorporated in the People's Republic of China, the concept of "authorised
share ca	pital" is not applicable.
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Submitted by:	Yan Xiaolei
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)
Notes:	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.