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TONGDA GROUP HOLDINGS LIMITED

通達集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 698)

COMPLETION OF THE ISSUE OF HK\$880,000,000 1.0% CONVERTIBLE BONDS DUE 2018

Reference is made to the announcement of Tongda Group Holdings Limited dated 15 June 2015 in relation to the proposed issue of HK\$880,000,000 1% convertible bonds due 2018 (the “**Announcement**”). Capitalised terms used in this announcement have the same meanings as defined in the Announcement unless the context otherwise requires.

The Board is pleased to announce that the issue of the Convertible Bonds has been completed on 2 July 2015. Further announcement(s) will be made in respect of the proposed listing of the Convertible Bonds on the Singapore Stock Exchange.

By order of the Board
Tongda Group Holdings Limited
Wang Ya Nan
Chairman

Hong Kong, 2 July 2015

As at the date of this announcement, the Board comprises Mr Wang Ya Nan, Mr Wang Ya Hua, Mr Wong Ah Yu, Mr Wong Ah Yeung, Mr Choi Wai Sang and Mr Wang Ming Che as executive Directors; and Dr Yu Sun Say, J.P., Mr Cheung Wah Fung, Christopher, J.P. and Mr Ting Leung Huel Stephen as independent non-executive Directors.