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**Evergrande Real Estate Group Limited**

**恒大地产集团有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3333)**

### **INSIDE INFORMATION**

## **ISSUE OF THE SECOND TRANCHE OF DOMESTIC CORPORATE BONDS**

This announcement is made by Evergrande Real Estate Group Limited (the “**Company**” together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

Reference is made to the announcement of the Company dated 17 June 2015 (the “**Announcement**”) in relation to the proposed issue of Domestic Bonds. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as used in the Announcement.

The board of directors (the “**Board**”) of the Company is pleased to announce that Evergrande Real Estate Group Limited, a wholly-owned subsidiary of the Company (incorporated in the People’s Republic of China) (the “**Issuer**”) has on 7 July 2015 issued the second tranche of the Domestic Bonds. The second tranche of the Domestic Bonds has an aggregate amount of RMB15,000,000,000, and is in two forms: (i) four years 5.30% Domestic Bonds of RMB6,800,000,000, the Issuer shall be entitled to increase the coupon rate after the end of the second year and the investors shall be entitled to sell back the bonds, and (ii) 7 years 6.98% Domestic Bonds of RMB8,200,000,000, the Issuer shall be entitled to increase the coupon rate after the end of the fifth year and the investors shall be entitled to sell back the bonds. The Bonds are non-guaranteed bonds, and the Company has made commitments for the payment of the Bonds in full.

Details of the issue of the bonds are published on the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)).

The Company intends to apply the proceeds from the issue of the Bonds primarily for the repayment of debts of the Company and the remaining balance for replenishment of general working capital. Such proposed application of funds will be beneficial in adjusting and improving the debt structure of the Group and further improving the fund position of the Group.

**The issue of the bonds is subject to completion. Shareholders of the Company and investors are reminded to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Evergrande Real Estate Group Limited**  
**Hui Ka Yan**  
*Chairman*

Hong Kong, 7 July 2015

*As at the date of this announcement, the board of Directors comprises nine members, of which Mr. Hui Ka Yan, Mr. Xia Haijun, Ms. He Miaoling, Mr. Tse Wai Wah, Mr. Xu Wen and Mr. Huang Xiangui are the executive Directors; and Mr. Chau Shing Yim, David, Mr. He Qi and Ms. Xie Hongxi are the independent non-executive Directors.*