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## U-RIGHT INTERNATIONAL HOLDINGS LIMITED

佑威國際控股有限公司\*

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00627)**

### HOLDING ANNOUNCEMENT

References are made to the announcement of U-RIGHT International Holdings Limited (the “**Company**”) dated 15 April 2015 regarding the suspension of trading in the shares of the Company (the “**Shares**”) pending the release of an announcement (the “**Announcement**”) containing inside information of the Company and the holding announcements of the Company dated 24 April 2015 and 27 May 2015, respectively (collectively the “**Holding Announcements**”). Capitalised terms used herein shall have the same meaning as those defined in the Holding Announcements unless stated otherwise.

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board would like to inform the Shareholders and potential investors that subsequent to the signing of the SP Agreement, the Company and the Vendor are considering possible revision to the structure of the Acquisition and certain terms of the Proposed Transactions (the “**Possible Revision**”). The Company and the Vendor are currently in the process of ascertaining the regulatory implications of the Possible Revision which, if materialized, may lead to the signing of supplemental agreement(s). In addition, the Board would like to further state that the Company is currently still in the process of negotiating and finalizing the terms of (i) the placing agreements with placing agent(s) in respect of the Share Placing and CB Placing; and (ii) the sale and purchase agreements with potential purchasers in respect of the Possible Disposals as mentioned in the Holdings Announcements. Accordingly, the Company and the Vendor are still finalizing certain information for inclusion into the Announcement. The Board will use its best endeavors to prepare and publish the Announcement in order to resume trading in the Shares as soon as practicable.

\* For identification purposes only

Trading in the Shares will remain suspended pending the publication of the Announcement.

By order of the Board  
**U-RIGHT International Holdings Limited**  
**TANG Kwok Hung**  
*Executive Director*

Hong Kong, 7 July 2015

*As at the date of this announcement, the directors of the Vendor are Mr. Pan Weiming and Mr. Pan Haoran.*

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. TANG Kwok Hung and Mr. NG Cheuk Fan, Keith and three independent non-executive Directors, namely Mr. XIE Tom, Mr. MAK Ka Wing, Patrick and Mr. CHAN Chi Yuen.*

*The directors of the Vendor jointly and severally accept full responsibility for the accuracy of the information (other than that relating to the Group) contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement contained in this announcement misleading.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Vendor and the Target Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Vendor and the Target Group) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement contained in this announcement misleading.*

*The English text of this announcement shall prevail over its Chinese text.*