

## **DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES**

Applicants who apply for 1,000,000 or more Hong Kong Offer Shares and are wholly or partially successful using **HK eIPO WHITE Form** or those using **WHITE** Application Forms and have provided all information required may collect their share certificates (if any) in person from the Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong between 9:00 a.m. and 1:00 p.m. on Friday, 10 July 2015. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations which opt for personal collection must attend by their authorised representatives each bearing a letter of authorisation from their corporation stamped with their corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO WHITE Form** which are either not available for personal collection, or which are so available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Friday, 10 July 2015.

Wholly or partially successful applicants who applied on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS and elected to have allocated Hong Kong Offer Shares deposited directly into CCASS, will have Share certificates issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them in respect of applications which are wholly or partially successful on Friday, 10 July 2015.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Hong Kong Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Participant on **YELLOW** Application Forms or by giving **electronic application instructions** through HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Friday, 10 July 2015 or such other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **WHITE** or **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from the Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong between 9:00 a.m. and 1:00 p.m. on Friday, 10 July 2015. Refund cheques (if any) which are either not available for personal collection, or which are available but are not collected in person, will be despatched by ordinary post to the address as specified in the **WHITE** or **YELLOW** Application Forms at the applicant's own risk on Friday, 10 July 2015.

For applicants who applied through **HK eIPO WHITE Form** and have paid the application monies from a single bank account, e-Refund payment instructions (if any) are expected to be despatched to the application payment account on Friday, 10 July 2015. For applicants who applied through **HK eIPO WHITE Form** and have paid the application monies from multi-bank accounts, refund cheques are expected to be despatched by ordinary post at their own risk on Friday, 10 July 2015.

Refund monies (if any) for applicants applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Friday, 10 July 2015.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them (if any) through their broker or custodian on Friday, 10 July 2015.

For applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS) as CCASS Investor Participants, they can also check their new account balance and the amount of refund payable to them (if any) via the CCASS Phone System or the CCASS Internet System at <https://ip.ccass.com> (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Offer Shares to their stock account on Friday, 10 July 2015. HKSCC will also make available to such applicant activity statements showing the number of Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC via CCASS) the refund amount credited to their respective designated bank accounts (if any).

## **PUBLIC FLOAT**

Immediately following completion of the Global Offering, not less than 25% of the total issued share capital of our Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

No temporary document of title will be issued in respect of the Shares and no receipt will be issued for sums paid on application.

Share certificates will only become valid at 8:00 a.m. on Monday, 13 July 2015 provided that (i) the Global Offering has become unconditional in all respects; and (ii) the right of termination as described in the paragraph headed "Underwriting — Underwriting arrangements and expenses — The Hong Kong Public Offering — Grounds for termination" in the Prospectus has not been exercised.

## COMMENCEMENT OF DEALINGS

Dealings in the Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Monday, 13 July 2015. The Shares will be traded in board lots of 1,000 Shares and the stock code of the Company is 3737.

By order of the Board of Directors  
**Zhongzhi Pharmaceutical Holdings Limited**  
**Lai Zhi Tian**  
*Chairman and Executive Director*

Hong Kong, 10 July 2015

*As at the date of this announcement, the executive Directors are Mr. Lai Zhi Tian, Ms. Jiang Li Xia, Ms. Mou Li and Mr. Cao Xiao Jun; and the independent non-executive Directors are Mr. Ng Kwun Wan, Mr. Wong Kam Wah and Mr. Zhou Dai Han.*

*Please also refer to the published version of this announcement in **The Standard** (in English) and **The Hong Kong Economic Times** (in Chinese).*