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SOUND GLOBAL LTD.

桑德國際有限公司*

(Incorporated in the Republic of Singapore with limited liability)

(Singapore Company Registration Number 200515422C)

(Hong Kong Stock Code: 00967)

RESUMPTION CONDITIONS

The Company received a letter dated 6 July 2015 from the Stock Exchange, in which certain conditions were given in respect of the resumption of trading in the Company's shares and debt securities on the Stock Exchange.

At the request of the Company, trading in the Company's shares (stock code: 00967) and debt securities (stock code: 04561) have been suspended from 9:00 a.m. on 16 March 2015 and will continue to be suspended until further notice.

This announcement is made by Sound Global Ltd. (the "Company") pursuant to Rule 13.09(2) of the Rules (the "Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements (the "**Previous Announcements**") of the Company dated 16 March 2015, 31 March 2015, 29 April 2015 and 23 June 2015, respectively, in relation to, among other things, the suspension (the "**Suspension**") of trading in its shares and debt securities on the Stock Exchange and the background leading to the Suspension. Unless otherwise required by the context or defined, capitalized terms used in this announcement shall have the same meanings as defined in the Previous Announcements.

RESUMPTION CONDITIONS

The Company received a letter dated 6 July 2015 from the Stock Exchange, in which the following conditions were given in respect of the resumption of trading in the Company's shares and debt securities on the Stock Exchange:

- (i) engage an independent forensic specialist acceptable to the Stock Exchange to conduct forensic investigations on the Cash Discrepancy;
- (ii) demonstrate that the Company has put in place adequate financial reporting procedures and internal control systems to meet its obligations under the Listing Rules;
- (iii) publish all outstanding financial results required by the Listing Rules and address any audit qualifications; and
- (iv) inform the market of all material information.

The Company must also comply with the Listing Rules and all applicable laws and regulations in Hong Kong and its place of incorporation before resumption.

The Stock Exchange may modify the above conditions and/or impose further conditions if the situation changes.

The Company will make further announcement of any material development on the above matter as and when appropriate.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Company's shares (stock code: 00967) and debt securities (stock code: 04561) have been suspended from 9:00 a.m. on 16 March 2015 and will continue to be suspended until further notice.

By Order of the Board
Sound Global Ltd.
Zhang Jingzhi
Executive Director

Hong Kong, 9 July 2015

As of the date of this announcement, the executive Directors are Wen Yibo, Zhang Jingzhi, Wang Kai, Luo Liyang and Jiang Anping; and the independent non-executive Directors are Seow Han Chiang Winston and Ma Yuanju.

* *For identification purposes only*