

DIRECTORS AND PARTIES INVOLVED IN THE [REDACTED]

DIRECTORS

Name	Residential Address	Nationality
Executive Directors		
Mr. Lai Zhi Tian (賴智填)	Room 18B, Building 19, Yicuiyuan No. 28 Zimaling Road East District, Zhongshan Guangdong province, PRC	Chinese
Ms. Jiang Li Xia (江麗霞)	6605 Kitchener Street Burnaby BC V5b 2J7 Canada	Canadian
Ms. Mou Li (牟莉)	Room 804, No. E6 of Daxin Haian Jiayuan Shiqi District, Zhongshan Guangdong province, PRC	Chinese
Mr. Cao Xiao Jun (曹曉俊)	8-3-14F, Xinghaimingcheng Nanshan District Shenzhen Guangdong province, PRC	Chinese
Independent Non-executive Directors		
[Mr. Ng Kwun Wan (吳冠雲)]	[Room 909, Hong Chung House Mei Chung Court, Tai Wai New Territories, Hong Kong]	Chinese
[Mr. Wong Kam Wah (黃錦華)]	[1B Yuen Kong San Chuen Pat Heung, New Territories Hong Kong]	Chinese
[Mr. Zhou Dai Han (周岱翰)]	[Room 27–1112 Guangzhou University of Chinese Medicine No. 12 Baiyunjichang Road Guangzhou Guangdong province, PRC]	Chinese

Note: Further information is disclosed in the “Directors and Senior Management” section in this [REDACTED].

DIRECTORS AND PARTIES INVOLVED IN THE [REDACTED]

PARTIES INVOLVED IN THE [REDACTED]

Sole Sponsor, [REDACTED]

Guosen Securities (HK) Capital Company Limited
42/F, Two International Finance Centre
No. 8 Finance Street
Central
Hong Kong

Co-Lead Manager

[REDACTED]

Financial Advisor

Donvex Capital Limited
Rooms 1305–6, 13th Floor
Carpo Commercial Building
18–20 Lyndhurst Terrace
Central
Hong Kong *(Note)*

Legal advisors to our Company

As to Hong Kong law:

Hastings & Co.
5/F, Gloucester Tower
The Landmark
11 Pedder Street
Central
Hong Kong

As to the PRC law:

King & Wood Mallesons
28/F, Landmark, 4028 Jintian Road
Futian District
Shenzhen
Guangdong 518035
PRC

As to Cayman Islands law:

Appleby
2206–19 Jardine House
1 Connaught Place
Central
Hong Kong

DIRECTORS AND PARTIES INVOLVED IN THE [REDACTED]

**Legal advisors to the Sole Sponsor and
the Underwriters** [REDACTED]

[REDACTED]

Auditors and reporting accountants **Ernst & Young**
22nd Floor
CITIC Tower
1 Tim Mei Avenue
Central
Hong Kong

Property valuer **BMI Appraisals Limited**
33rd Floor, Shui On Centre
6–8 Harbour Road
Wanchai
Hong Kong

[REDACTED]

[REDACTED]

DIRECTORS AND PARTIES INVOLVED IN THE [REDACTED]

[REDACTED]

Receiving banker

[REDACTED]

Note: Donvex Capital Limited (“**Donvex**”) is the financial advisor to the Company in relation to the [REDACTED]. The role of Donvex was to assist our Group to communicate with professional parties and to advise the structure of the [REDACTED] and the future business development of our Group.

The role of Donvex was different from that of the Sole Sponsor in that the role of Donvex focused more on the provision of advisory services relating to the future development in business supported by the financial market; whereas the role of Sole Sponsor was to ensure the application for [REDACTED] fulfills the requirements of, *inter alia*, the Listing Rules and related requirements. The Sole Sponsor has performed its own due diligence and undertaken the overall responsibility of the [REDACTED] exercise.