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## UNDERWRITING

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### [REDACTED] UNDERWRITERS

[REDACTED]

### [REDACTED] UNDERWRITERS

[REDACTED]

### UNDERWRITING ARRANGEMENTS AND EXPENSES

[REDACTED]

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## UNDERWRITING

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[REDACTED]

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## UNDERWRITING

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[REDACTED]

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## UNDERWRITING

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[REDACTED]

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[REDACTED]

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[REDACTED]

### **Undertakings to the Stock Exchange under the Listing Rules**

#### ***Undertakings by us***

[REDACTED]

#### ***Undertakings by our Controlling Shareholders***

[REDACTED]

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## UNDERWRITING

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[REDACTED]

### **Undertakings pursuant to the [REDACTED] Underwriting Agreement**

#### ***Undertakings by us***

[REDACTED]

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## UNDERWRITING

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[REDACTED]

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[REDACTED]

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[REDACTED]

[REDACTED]

In connection with the [REDACTED], it is expected that our Company will enter into the [REDACTED] Agreement with, *inter alia*, the [REDACTED] Underwriters, on terms and conditions that are substantially similar to the [REDACTED] Underwriting Agreement as described above and on the additional terms described below. Under the [REDACTED] Underwriting Agreement, the [REDACTED] Underwriters will severally agree to subscribe or purchase or procure subscribers or purchasers for the [REDACTED] Shares being offered pursuant to the [REDACTED].

### Commissions and expenses

The Underwriters will receive an underwriting commission at the rate of [REDACTED]% of the aggregate [REDACTED] payable for the [REDACTED] (including the Shares to be issued pursuant to the Over-allotment Option, if any), out of which they will pay any sub-underwriting commissions. [Furthermore, our Company agrees, at its discretion, to pay to the Global Coordinator a discretionary incentive fee of up to [REDACTED]% of the aggregate [REDACTED] payable for the [REDACTED].] The underwriting commission (not taking into account the aforesaid incentive fee), together with the Stock Exchange listing fees, the Stock Exchange trading fee, the SFC transaction levy, legal and other professional fees, printing, and other expenses relating to the [REDACTED], is currently estimated to be approximately HK\$[REDACTED] million in aggregate (based on an [REDACTED] of HK\$[REDACTED] per [REDACTED], being the mid-point of the indicative [REDACTED] range of HK\$[REDACTED] and HK\$[REDACTED] per [REDACTED]) and is paid or payable by our Company.

### UNDERWRITERS’ INTERESTS IN OUR COMPANY

Save for their obligations under the Underwriting Agreements, none of the Underwriters is interested legally or beneficially in any shares of any member of our Group nor has any right or option (whether legally enforceable or not) to subscribe for or purchase or to nominate persons to subscribe for or purchase securities in any member of our Group nor any interest in the [REDACTED].