

DIRECTORS AND PARTIES INVOLVED IN THE [REDACTED]

DIRECTORS

Name	Residential Address	Nationality
Executive Directors		
Mr. Lai Zhi Tian (賴智填)	Room 18B, Building 19, Yicuiyuan No. 28 Zimaling Road East District, Zhongshan Guangdong province, PRC	Chinese
Ms. Jiang Li Xia (江麗霞)	6605 Kitchener Street Burnaby BC V5b 2J7 Canada	Canadian
Ms. Mou Li (牟莉)	Room 804, No. E6 of Daxin Haian Jiayuan Shiqi District, Zhongshan Guangdong province, PRC	Chinese
Mr. Cao Xiao Jun (曹曉俊)	8-3-14F, Xinghaimingcheng Nanshan District Shenzhen Guangdong province, PRC	Chinese
Independent Non-executive Directors		
Mr. Ng Kwun Wan (吳冠雲)	Room 909, Hong Chung House Mei Chung Court, Tai Wai New Territories, Hong Kong	Chinese
Mr. Wong Kam Wah (黃錦華)	No. 1B, Yuen Kong San Tsuen Kam Sheung Road, Pat Heung Yuen Long, New Territories Hong Kong	Chinese
Mr. Zhou Dai Han (周岱翰)	Room 27-1112 Guangzhou University of Chinese Medicine No. 12 Baiyunjichang Road Guangzhou Guangdong province, PRC	Chinese

Note: Further information is disclosed in the “Directors and Senior Management” section in this [REDACTED].

DIRECTORS AND PARTIES INVOLVED IN THE [REDACTED]

PARTIES INVOLVED IN THE [REDACTED]

Sole Sponsor

Guosen Securities (HK) Capital Company Limited

42/F, Two International Finance Centre

No. 8 Finance Street

Central

Hong Kong

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

DIRECTORS AND PARTIES INVOLVED IN THE [REDACTED]

[REDACTED]

[REDACTED]

Financial Advisor

Donvex Capital Limited
Rooms 1305–6, 13th Floor
Carpo Commercial Building
18–20 Lyndhurst Terrace
Central
Hong Kong *(Note)*

Legal advisors to our Company

As to Hong Kong law:
Hastings & Co.
5/F, Gloucester Tower
The Landmark
11 Pedder Street
Central
Hong Kong

As to the PRC law:
King & Wood Mallesons
28/F, Landmark, 4028 Jintian Road
Futian District
Shenzhen
Guangdong 518035
PRC

DIRECTORS AND PARTIES INVOLVED IN THE [REDACTED]

	<i>As to Cayman Islands law:</i> Appleby 2206–19 Jardine House 1 Connaught Place Central Hong Kong
Legal advisors to the Sole Sponsor and the [REDACTED]	<i>As to Hong Kong law:</i> TC & Co. Solicitors Units 2201–3, Tai Tung Building 8 Fleming Road Wan Chai Hong Kong
	<i>As to the PRC law:</i> Zhong Lun Law Firm 10/F, Tower A, Rongchao Centre 6003 Yitian Road, Futian District Shenzhen 518026 PRC
Auditors and reporting accountants	Ernst & Young 22nd Floor CITIC Tower 1 Tim Mei Avenue Central Hong Kong
Property valuer	BMI Appraisals Limited 33rd Floor, Shui On Centre 6–8 Harbour Road Wanchai Hong Kong
Receiving bank	[REDACTED]

Note: Donvex Capital Limited (“**Donvex**”) is the financial advisor to the Company in relation to the [REDACTED]. The role of Donvex was to assist our Group to communicate with professional parties and to advise the structure of the [REDACTED] and the future business development of our Group.

DIRECTORS AND PARTIES INVOLVED IN THE [REDACTED]

The role of Donvex was different from that of the Sole Sponsor in that the role of Donvex focused more on the provision of advisory services relating to the future development in business supported by the financial market; whereas the role of Sole Sponsor was to ensure the application for [REDACTED] fulfills the requirements of, *inter alia*, the Listing Rules and related requirements. The Sole Sponsor has performed its own due diligence and undertaken the overall responsibility of the [REDACTED] exercise.