
SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, immediately following completion of the Capitalisation Issue and the [REDACTED] (without taking into account any Shares which may be allotted and issued pursuant to the exercise of the [REDACTED] and any options that may be granted under the Share Option Scheme), the following persons/entities will have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to us and the Stock Exchange under the provisions of Division 2 and 3 of Part XV of the SFO, or are directly or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group.

<u>Name</u>	<u>Beneficial Interest</u>	<u>Interest in a controlled corporation</u>	<u>Family interest</u>	<u>Total interest</u>	<u>Approximate percentage of issued share capital of our Company upon [REDACTED]</u>
	<i>Number of Shares</i>	<i>Number of Shares</i>	<i>Number of Shares</i>	<i>Number of Shares</i>	
Crystal Talent (<i>Note 1</i>)	[REDACTED]	—	—	[REDACTED]	[REDACTED]
Mr. Lai	—	[REDACTED] <i>(Note 2)</i>	[REDACTED] <i>(Note 3)</i>	[REDACTED]	[REDACTED]
Mrs. Lai	—	[REDACTED] <i>(Note 4)</i>	[REDACTED] <i>(Note 3)</i>	[REDACTED]	[REDACTED]
Cheer Lik (<i>Note 5</i>)	[REDACTED]	—	—	[REDACTED]	[REDACTED]

Note 1: As Crystal Talent is 100% beneficially owned by Mr. Lai and regarded as a Controlling Shareholder, Crystal Talent is deemed to be interested in a total of [REDACTED] Shares, which represent [REDACTED] interest of our Company upon [REDACTED].

Note 2: Crystal Talent will be legally interested in [REDACTED] Shares upon [REDACTED]. As Crystal Talent is 100% beneficially owned by Mr. Lai, Mr. Lai is deemed to be interested in the Shares held by Crystal Talent under the SFO.

Note 3: Mr. Lai is the spouse of Mrs. Lai. Accordingly, Mr. Lai is deemed to be interested in the Shares in which Mrs. Lai has interest under the SFO and Mrs. Lai is deemed to be interested in the Shares in which Mr. Lai has interest under the SFO.

Note 4: Cheer Lik will be legally interested in [REDACTED] Shares upon [REDACTED]. As Cheer Lik is 100% beneficially owned by Mrs. Lai, Mrs. Lai is deemed to be interested in the Shares held by Cheer Lik under the SFO.

Note 5: As Cheer Lik is 100% beneficially owned by Mrs. Lai and regarded as a Controlling Shareholder, Cheer Lik is deemed to be interested in a total of [REDACTED] Shares, which represent [REDACTED] interest of our Company upon [REDACTED].