
UNDERWRITING

[REDACTED] UNDERWRITERS

[REDACTED]

UNDERWRITING ARRANGEMENTS AND EXPENSES

[REDACTED]

[REDACTED]

UNDERWRITING

[REDACTED]

UNDERWRITING

[REDACTED]

UNDERWRITING

[REDACTED]

UNDERWRITING

[REDACTED]

UNDERWRITING

[REDACTED]

Undertakings to the Stock Exchange under the Listing Rules

Undertakings by us

[REDACTED]

Undertakings by our Controlling Shareholders

[REDACTED]

UNDERWRITING

[REDACTED]

Undertakings pursuant to the [REDACTED] Underwriting Agreement

Undertakings by us

[REDACTED]

UNDERWRITING

[REDACTED]

Undertakings by our Controlling Shareholders

[REDACTED]

UNDERWRITING

[REDACTED]

UNDERWRITING

[REDACTED]

[REDACTED]

In connection with the [REDACTED], it is expected that our Company, our Controlling Shareholders and executive Directors will enter into the [REDACTED] Underwriting Agreement with, *inter alia*, the [REDACTED] and the [REDACTED] Underwriters, on terms and conditions that are substantially similar to the [REDACTED] Underwriting Agreement as described above and on the additional terms described below. Under the [REDACTED] Underwriting Agreement, the [REDACTED] Underwriters will, subject to certain conditions set out therein, severally agree to subscribe for or purchase or procure subscribers or purchasers to subscribe for the [REDACTED] Shares being offered pursuant to the [REDACTED].

Our Company will grant to the [REDACTED] Underwriters the [REDACTED], exercisable by the [REDACTED] on behalf of the [REDACTED] at any time from the [REDACTED] up to (and including) the date which is the 30th day after lodging applications under the [REDACTED], to require our Company to allot and issue up to an aggregate of [REDACTED] additional Shares representing [REDACTED] of the number of [REDACTED] initially offered under the [REDACTED], at the same price per Share under the [REDACTED] to cover over-allocations (if any) in the [REDACTED].

Commissions and expenses

The Underwriters will receive an underwriting commission at the rate of [REDACTED] of the aggregate [REDACTED] payable for the [REDACTED] (including the Shares to be issued pursuant to the [REDACTED], if any), out of which they will pay any sub-underwriting commissions. Furthermore, our Company agrees, at its discretion, to pay to the [REDACTED] a discretionary incentive fee of up to [REDACTED] of the aggregate [REDACTED] payable for the [REDACTED] (excluding the Shares to be issued pursuant to the [REDACTED], if any). The underwriting commission (not taking into account the aforesaid incentive fee), together with the Stock Exchange [REDACTED], the Stock Exchange trading fee, the SFC transaction levy, legal and other professional fees, printing, and other expenses relating to the [REDACTED], is currently estimated to be approximately HK\$[REDACTED] in aggregate (assuming the [REDACTED] is not exercised and based on an [REDACTED] of HK\$[REDACTED] per [REDACTED], being the mid-point of the indicative [REDACTED] range of HK\$[REDACTED] and HK\$[REDACTED] per [REDACTED]) and is paid or payable by our Company.

UNDERWRITING

UNDERWRITERS’ INTERESTS IN OUR COMPANY

Save for their obligations under the Underwriting Agreements, none of the Underwriters is interested legally or beneficially in any shares of any member of our Group nor has any right or option (whether legally enforceable or not) to subscribe for or purchase or to nominate persons to subscribe for or purchase securities in any member of our Group nor any interest in the [REDACTED].