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CAPITAL VC LIMITED
首都創投有限公司

*(Incorporated in the Cayman Islands with limited liability
and carrying on business in Hong Kong as CNI VC Limited)*
(Stock Code: 02324)

NET ASSET VALUE

Reference is made to the announcement of Capital VC Limited (the “Company”) dated 11 June 2015 that the share consolidation had become effective on 12 June 2015. As a result, the number of shares in issue has been updated from 978,132,076 shares of HK\$0.001 each as at 31 May 2015 to 195,626,415 shares of HK\$0.005 each as at 30 June 2015.

As at 30 June 2015, the unaudited consolidated net asset value per ordinary share of the Company was approximately HK\$9.0782.

By Order of the Board
Chan Cheong Yee
Executive Director

Hong Kong, 15 July 2015

As at the date of this announcement, the Board comprises Mr. Kong Fanpeng and Mr. Chan Cheong Yee as executive directors; and Mr. Lam Kwan, Mr. Ong Chi King and Mr. Lee Ming Gin as independent non-executive directors.