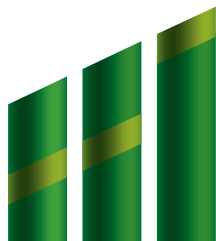


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昊天發展集團有限公司

Hao Tian Development Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00474)

COMPLETION OF NOTES SUBSCRIPTION AGREEMENT

Reference is made to the announcement of the Company dated 7 July 2015 (the “**Previous Announcement**”). In the Previous Announcement, the Company and the Subscriber have entered into the Notes Subscription Agreement on 6 July 2015, pursuant to which the Company agreed to issue, and the Subscriber agreed to subscribe for, the Notes. Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as those defined in the Previous Announcement.

The Board is pleased to announce that all the conditions precedent to the issue of the Notes have been satisfied and the Notes Completion has taken place on 16 July 2015.

In connection with the Notes Completion:

1. Hao Tian Finance has also completed the issue of the Warrants to the Subscriber pursuant to the Warrants Subscription Agreement; and

2. the Company has granted the Subscriber the right to purchase the Option Shares pursuant to the Call Option Deed.

By order of the Board
Hao Tian Development Group Limited
Fok Chi Tak
Executive Director

Hong Kong, 16 July 2015

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Xu Hai Ying, Dr. Zhiliang Ou JP (Australia) and Mr. Fok Chi Tak and three independent non-executive Directors, namely Mr. Chan Ming Sun Jonathan, Mr. Lam Kwan Sing and Mr. Lee Chi Hwa Joshua.