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**中國汽車內飾集團有限公司**

**CHINA AUTOMOTIVE INTERIOR DECORATION HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 0048)**

**COMPLETION OF PLACING OF NEW SHARES  
UNDER GENERAL MANDATE**

**Placing Agent**



**Convoy Investment Services Limited**

**Financial Adviser**



The Board is pleased to announce that the conditions of the Placing have been fulfilled and the completion of the Placing took place on 21 July 2015, where a total of 276,480,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Placées pursuant to the terms and conditions of the Placing Agreement.

Capitalised terms used shall have the same meanings as those defined in the announcements of China Automotive Interior Decoration Holdings Limited (the “Company”) dated 30 June 2015 and 9 July 2015 in relation to the Placing unless the context requires otherwise.

## COMPLETION OF THE PLACING

The Board is pleased to announce that the conditions of the Placing have been fulfilled and the completion of the Placing took place on 21 July 2015, where a total of 276,480,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees at the Revised Placing Price of HK\$0.345 per Placing Share.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquires, the Placees and whose respective ultimate beneficial owner are Independent Third Parties. None of the Placees and their respective associates will become a substantial shareholder (as defined under the Main Board Listing Rules) of the Company immediately upon completion of the Placing.

## SHAREHOLDING STRUCTURE OF THE COMPANY

The following table sets out the shareholding structure of the Company (i) immediately before completion of the Placing and (ii) immediately after completion of the Placing:

	Immediately before completion of the Placing		Immediately after completion of the Placing	
	<i>Number of Shares</i>	<i>Approx.%</i>	<i>Number of Shares</i>	<i>Approx.%</i>
Director Zhuang Yuejin	359,370,000	26.0	359,370,000	21.6
Public Shareholders				
— Placees	—	—	276,480,000	16.7
— Other public Shareholders	1,023,030,000	74.0	1,023,030,000	61.7
Total	<u>1,382,400,000</u>	<u>100.0</u>	<u>1,658,880,000</u>	<u>100.0</u>

By order of the Board of  
**CHINA AUTOMOTIVE INTERIOR  
DECORATION HOLDINGS LIMITED**  
**Zhuang Yuejin**  
*Chairman*

Hong Kong, 21 July 2015

*As at the date hereof, the executive directors are Mr. Zhuang Yuejin, Mr. Wong Ho Yin and Ms. Xiao Suni, and the independent non-executive directors are Mr. Mak Wai Ho and Ms. Sung Kwan Wun.*