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中國鎳資源
CHINA NICKEL RESOURCES
China Nickel Resources Holdings Company Limited
中國鎳資源控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2889)

RESUMPTION CONDITIONS

This announcement is made by China Nickel Resources Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 19 March 2015, 31 March 2015, 20 April 2015, 5 May 2015, 18 May 2015, 26 June 2015 and 21 July 2015 in relation to the delay in publication of the 2014 Annual Results Announcement and the suspension of trading in its shares on the Stock Exchange (the “**Announcements**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

RESUMPTION CONDITIONS

For the resumption of trading in the Company’s shares on the Stock Exchange, the Company is required to fulfill the following conditions:

- (i) publish all outstanding financial results under the Listing Rules and address any audit qualifications;
- (ii) demonstrate that the Company has sufficient working capital for its operation for at least twelve months from its expected resumption date;
- (iii) demonstrate that the Company has put in place adequate financial reporting procedures and internal control systems to meet its Listing Rules obligations; and

- (iv) inform the market of all material information for the shareholders and the investors to appraise the Company's position.

The Stock Exchange may modify the above and/ or impose further conditions if the situation changes.

The Company is now taking appropriate steps to fulfil the conditions as set out above. Should there be any material developments, the Company will update the shareholders as and when appropriate.

SUSPENSION OF TRADING

At the request of the Company, trading in its shares on the Stock Exchange has been suspended since 9:00 a.m. on 1 April 2015. The trading in the shares of the Company will continue to be suspended until further notice.

By order of the Board
China Nickel Resources Holdings Company Limited
中國鎳資源控股有限公司
Dong Shutong
Chairman

Hong Kong, 24 July 2015

As at the date of this announcement, the executive directors of the Company are Mr. Dong Shutong (Chairman), Mr. Dong Chengzhe, Mr. Wang Ping, Mr. Yin Sheping, Mr. Song Wenzhou and Mr. Yang Fei; the non-executive director of the Company is Mr. Yang Tianjun; and the independent non-executive directors of the Company are Mr. Bai Baohua, Mr. Huang Changhuai, Mr. Wong Chi Keung and Mr. Fahmi Idris.