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REAL GOLD MINING LIMITED

瑞 金 礦 業 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 246)

FURTHER UPDATE ON PROGRESS ON FULFILLMENT OF RESUMPTION CONDITIONS

Reference is made to the announcement of Real Gold Mining Limited (the “**Company**”) dated 27 May 2011 in relation to the suspension of trading in the shares of the Company on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), the announcement of the Company dated 30 March 2012 on the conditions for resumption of trading imposed on the Company by the Stock Exchange (the “**Resumption Conditions**”) and the announcements of the Company of the further update on progress on the Company’s fulfillment of the Resumption Conditions dated 31 October 2014 and 30 June 2015 (the “**Announcements**”). Capitalised terms not otherwise defined herein shall have the same meanings given to them in the Announcements.

This announcement serves as an update on the progress on the fulfillment of the Resumption Conditions.

UPDATE ON WORK PROGRESS OF INDEPENDENT APPRAISER

As mentioned in the Company’s announcement dated 31 March 2015, the Company has received a preliminary draft of the independent technical expert’s report prepared by Runge Pincock Minarco, the independent technical expert engaged by the Company for (among other things) the estimation of the quantity of mineral resource/ore reserves at the Mines.

The Company has appointed Roma on 12 June 2015 as the independent appraiser to perform a valuation of the Mines for the purposes of preparation of financial statements. After its engagement, Roma has reviewed the preliminary draft of the independent technical expert’s report and has (through the Company) asked Runge Pincock Minarco to perform additional work to reinforce the confidence in

the underlying data supporting the resource/reserves estimates in its report. It is expected that Runge Pincock Minarco will in early August 2015 provide Roma with the results of the additional work performed.

Roma's work has been proceeding according to plan and it is expected that the first draft of the valuation report will be available at around the end of August 2015. Further, it is expected that the Company will publish the outstanding financials in accordance with the timeline set out in the Company's announcement dated 30 June 2015, i.e., during the month of December 2015.

The Company continues to work closely with its advisors to take all necessary steps in fulfilling the Resumption Conditions, with the aim of resuming trading in the shares of the Company as soon as practicable. The Company will keep its shareholders informed of the progress in relation to the above from time to time.

Trading in the shares of the Company will remain suspended until further notice.

By order of the Board
Real Gold Mining Limited
Lu Tianjun
Chairman

Chifeng City, Inner Mongolia, 28 July 2015

As at the date of this announcement, the Executive Directors are Mr. Lu Tianjun (Chairman), Mr. Ma Wenxue, Mr. Cui Jie and Mr. Li Qing; and the Independent Non-executive Directors are Mr. Li Xiaoping, Mr. Zhao Enguang and Mr. Yang Yicheng.