

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **Chun Sing Engineering Holdings Limited**

**震昇工程控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2277)**

### **INSIDE INFORMATION**

#### **PLACING OF SHARES BY THE CONTROLLING SHAREHOLDER**

This announcement is made by Chun Sing Engineering Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On 30 July 2015, the board of directors of the Company (the “**Board**”) has been informed by Golden Roc Holdings Limited (“**Golden Roc**”), the controlling shareholder (as defined in the Listing Rules) of the Company that it has entered into a placing agreement with Sino Wealth Securities Limited (the “**Placing Agent**”) pursuant to which the Placing Agent has agreed to, on a best endeavour basis, find placees to purchase 60,000,000 shares of the Company (the “**Placing Shares**”) (representing approximately 5.83% of the issued share capital of the Company as at the date of this announcement) at the placing price (the “**Placing Price**”) of HK\$1.3838 per share of the Company (the “**Shares**”) (representing a discount of approximately 4.57% to the closing price of HK\$1.45 per Share on 30 July 2015) (the “**Placing**”).

As at the date of this announcement, Golden Roc is owned as to 55% by Mr. Leung Kam Chuen and 45% by Mr. Kwan Wai Ming, both of them are executive directors of the Company. The Placing Agent will receive from Golden Roc a placing commission of 1% of the aggregate Placing Price for the Placing Shares successfully placed by the Placing Agent.

Immediately after the completion of the Placing, Golden Roc will be interested in 712,500,000 Shares (representing approximately 69.17% of the issued share capital of the Company as at the date of this announcement) and will remain to be the controlling shareholder (as defined in the Listing Rules) of the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board  
**Chun Sing Engineering Holdings Limited**  
**Leung Kam Chuen**  
*Chairman*

Hong Kong, 30 July 2015

*As at the date of this announcement, the executive Directors are Mr. Leung Kam Chuen, Mr. Kwan Wai Ming and Mr. Lo Ka Lung; and the independent non-executive Directors are Mr. Cheung Kwok Yan Wilfred, Professor Lam Sing Kwong Simon and Ms. Wong Fong.*