

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing | ng Limited | | | | |
|--|--|----------------------------------|---|--|--|
| Name of Issuer Date Submitted | Kong Sun Holdings Limited (the "Company") 04/08/2015 | | | | |
| I. Movements in Authorised Shar | • | . 1(| 1 1 | | |
| (With effect from 3 March 2014, releva authorised capital have been abolished u | | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : 295 Descri | ption: Ordina | ry Shares | | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of preceding month | N/A | N/A | N/A | | |
| Increase/(decrease) | <u> </u> | | <u>-</u> | | |
| Balance at close of the month | N/A | N/A | N/A | | |
| (2) Stock code : N/A Descri | ption : | N/A | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | N/A | N/A | N/A | | |
| Increase/(decrease) | N/A | | N/A | | |
| Balance at close of the month | N/A | N/A | N/A | | |

31/07/2015

| Stock code : N/A Descri | ription: | N/A | |
|--|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |
| Darance at close of the month | | | |
| 3. Other Classes of Shares | ription: | N/A | |
| 3. Other Classes of Shares | No. of other classes of shares | N/A Par value (State currency) | Authorised share capital (State currency) |
| 3. Other Classes of Shares | No. of other | Par value (State | • |
| 3. Other Classes of Shares Stock code : N/A Descr | No. of other classes of shares | Par value (State currency) | capital (State currency) |

II. Movements in Issued Share Capital

| | No. of ordir | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 9,787,442,519 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | | N/A | N/A | <u>N/A</u> |
| Balance at close of the month | 9,787,442,519 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | | |
|--|---------------------------|-----------------|----------------|---------------|--|--|--|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto | |
| approval date | Movement during the month | | | | thereto | as at close of the month | |
| (dd/mm/yyyy) and | | | | | | | |
| class of shares | C | F | C 11 1 | T 1 | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | | |
| 1. Share Option Scheme | | | | | | | |
| Exercise Price | | | | | | | |
| HK\$1.10, HK\$1.16 | | | | | | | |
| and HK\$1.20 | | | | | | | |
| EGM approved | | | | | | | |
| on (30/9/2014) | | | | | | | |
| Ordinary shares | - | - | - | - | - | 476,700,000 | |
| (Note 1) | _ | | | | | | |
| 2. N/A | | | | | | | |
| (/ /) shares (Note 1) | | | | | | | |
| 3. N/A | | | | | | | |
| (/ /) shares (Note 1) | | | | | | | |
| (11016 1) | | - | Гotal A. (Ordi | inary charec) | _ | | |
| | | - | | rence shares) | N/A | | |
| | | | • | (Other class) | N/A | | |
| TD + 1 C 1 1 1 1 1 | | | | (Onici Class) | 1N/ <i>F</i> 1 | | |
| Total funds raised duri options (State currence | | from exercise o | <u></u> | N/A | | | |

| Warrants to Issue Shares of the Is | suer which are | to be Listed | | | | |
|--|---------------------------------|--|------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value a close of preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | - | | | | | |
| | - | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | | | - - - | | | |
| 2. 11/11 | - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | (/ / |) | - - - - | | | |
| EGM approval date | | | _ | | | |
| (if applicable) (dd/mm/yyyy) 4. N/A | (/ / |) | _ | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | |) | - - - | | | |
| | | Tot | al B. (Ordi | nary shares) | | |
| | | | (Prefer | rence shares) (Other class) | N/A N/A | - - - |

| Class and description | amount | Amount at close of preceding | during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-------------|------------------------------|-----------------|------------------------|--|--|
| Class and description | outstanding | month | month | month | | |
| 1. N/A | <u> </u> | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | - | · | - |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | | | | | | |
| 2. N/A | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | - | - | | - |
| Class of shares | | <u> </u> | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| G. 1 (CC1) (1) | <u> </u> | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| _ | | | Total C. (Ordin | | - | _ |
| | | | | ence shares) | N/A | _ |
| | | | (| Other class) | N/A | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. | | |
| | - | |
| | | |
| | - | |
| | | |
| | - | |
| Ordinary shares (Note 1) | | |
| 2. N/A | | |
| | | |
| (/ /) | - | |
| shares (Note 1) | | |
| 3. N/A | | |
| | | |
| (/ /) | - | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | - | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

| O | ther Movements | in Issued Share Capital | | | | | |
|----|----------------|---------------------------|---|-------|---|--|---|
| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | IVA | IVA |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | 27/4 | 27/4 |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | currency | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (, , | , | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | 11/11 | 11/11 |
| | | | | | | | |

| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---------------------------|---|-------|---|--|---|
| | Type of Issue | | | | | | |
| 5. | Scrip dividend | At price: State | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / | | | |
| | dividend. | canoney | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | 17/71 | 11/11 |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |

L

| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------------|----------------|------------------------|---|--|--|---|
| | Type of Issue | | | | | | |
| | | | | Class of shares issuable (Note 1) | : | | |
| 9. | Capital reorganisation | | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | | | - |
| | | | | Class of shares issuable (Note 1) | : | | |
| 10. | Other | AI nrice . | tate urrency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | Total E. (Pr | Ordinary sha reference sha (Other cl | res) N/A | - |
| | | | | | | | |
| To | otal increase / (d | lecrease) in o | rdinary shares during | g the month (i.e. Total of A | A to E): | (1) | N/A |
| | | | | | | (2) | N/A |
| To | otal increase / (d | lecrease) in p | reference shares duri | ing the month (i.e. Total o | of A to E): | | N/A |
| Т | otal increase / (d | lecrease) in o | ther classes of shares | s during the month (i.e. To | otal of A to E |): | N/A |
| (1 | hese figures sho | ould be the so | ime as the relevant fi | gures under II above ("M | lovements in | Issued Share Cap | oital").) |

| Remarks (if any): |
|--|
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| |
| |
| |
| Submitted by: Fung Che Wai, Anthony |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.