

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2015						
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	South S	ea Petroleum Holdin	gs Limited			
Date Submitted	4 August 2015					
I. Movements in Authorised Sh	are Capi	tal				
1. Ordinary Shares						
(1) Stock code : <u>76</u>	_Descrip	ption:				
		No. of ordinary shares	Par value (USD)	Authorised share capital (USD)		
Balance at close of preceding month		N/A	N/A	N/A		
Increase/(decrease)		N/A		0		
Balance at close of the month (See Remarks)		N/A	N/A	N/A		
(2) Stock code :	_Descri _]	ption:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	onth					
Increase/(decrease)						
Balance at close of the month						

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :	Description :		
Stock code :	Description : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: Balance at close of preceding me	No. of other classes of shares	(State	capital
	No. of other classes of shares	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,048,722,377			
Increase/ (decrease) during the month	68,904,591			
Balance at close of the month	1,117,626,968			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month	thereto	as at close of the month	
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lamand		
	Granted	Exercised	Cancened	Lapsed		
1.						
(/ /)						
shares						
(<i>Note 1</i>)						
(1,000 1)						
2.						
2.						
(/ /)						
shares						
(<i>Note 1</i>)						
		To	otal A. (Ordir	nary shares)		
		-	(Prefere	ence shares)		
			·	Other class)		
			•	Other class)		
Total funds raised dur		n from exercise of	of			
options (State currenc	y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_				
	-				
(/ /)	-				-
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		_			
EGM approval date (if applicable)					
(dd/mm/yyyy)2.	(/ /)	_			
	- -				
(/ /)			<u> </u>		.
(/ /) Stock code (if listed)					
Class of shares		_			
issuable (<i>Note 1</i>) Subscription price		-			
EGM approval date		-			
(if applicable) (dd/mm/yyyy)	(/ /)				
3.		_			
	-				
(/ /)	<u> </u>				
Stock code (if listed)		_			
Class of shares issuable (<i>Note 1</i>)					
Carla a sui sati a sa sa si a a		_			
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)				
4.		_			
	_				
(/ /)			· ·		·
		_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		= "			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_			
	Tots	al B. (Ordi	nary shares)		
	100	(Prefere	ence shares)		-
		(Other class)		_

Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible debentures						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible debentures	HKD 76 Ordinary HK\$0.566	1,544,074,000	39,000,000	1,505,074,000	68,904,591	1,726,279,160
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy) 3.	(/ /) - - -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C (Ordi	(nary shares) 68,	904 591	
			(Prefer	rence shares) (Other class)		- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

		F	For Main I	Board	and GEM lis	ted issuers
	Type of Issue			is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable				
		(Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E. (C	Ordinary s eference s (Other	hares)		
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to I	Ξ):	(1)		904,591
т.	stal ingregge / (degreese) in marfemence share	the month (i.e. Total of A to	. E).	(2)		N/A
	otal increase / (decrease) in preference shares during					N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				1	. V / / 1	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):					
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Submitted by: <u>Vivian Lam</u>					
Title: Company Secretary (Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.