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**HERITAGE INTERNATIONAL HOLDINGS LIMITED**

**漢基控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 412)**

**COMPLETION OF MAJOR TRANSACTION:  
DISPOSAL OF INTERESTS IN GOLD MOUNTAIN LIMITED**

Reference is made to the announcement of the Company dated 21 May 2015 (the “**Announcement**”) and the circular of the Company dated 24 June 2015 (the “**Circular**”) in relation to the major transaction on the part of the Company relating to the Disposal. Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcement and the Circular.

The Board is pleased to announce that all conditions of the Disposal Agreement have been fulfilled and completion of the Disposal took place on 5 August 2015 in accordance with the terms and conditions of the Disposal Agreement. Upon the completion of the Disposal, the Disposal Group will cease to be subsidiaries of the Company.

By Order of the Board  
**Heritage International Holdings Limited**  
**Yau Wai Lung**  
*Executive Director*

Hong Kong, 5 August 2015

*As at the date of this announcement, the Company has three executive directors, being Mr. Yau Wai Lung, Dr. Jonathan Ross and Mr. Ma Chao and three independent non-executive directors, being Mr. To Shing Chuen, Mr. Chung Yuk Lun and Mr. Cheung Wing Ping.*

\* *For identification purposes only*