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(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 06881)

ANNOUNCEMENT IN RELATION TO 2014 FINAL DIVIDEND

Reference is made to (i) the announcement of China Galaxy Securities Co., Ltd. (the “**Company**”) dated 29 June 2015 (the “**Poll Results Announcement**”) in relation to, among others, the poll results of the 2014 annual general meeting of the Company (the “**AGM**”) and the distribution of 2014 final dividend; and (ii) the announcement of the Company dated 5 May 2015 in relation to the completion of allotment and issuance of 2,000,000,000 H Shares by the Company to the placees on the same date (the “**Placing**”).

According to the profit distribution plan of the Company for the year ended 31 December 2014 approved by the shareholders of the Company at the AGM, the Company will pay the 2014 final dividend in a total amount of RMB1,205,961,401.12 (inclusive of tax) to the holders of Domestic Shares and H Shares whose names appear on the register of members of the Company on the record date. As the Placing has been completed before the record date of the 2014 final dividend, the placees are therefore entitled to receive the 2014 final dividend.

As a result of the Placing and as at the record date, the total number of issued shares of the Company is 9,537,258,757 shares. The cash dividend per share will be adjusted accordingly based on the total amount of 2014 final dividend of RMB1,205,961,401.12 and the total number of issued shares after completion of the Placing, namely, the cash dividend per ten shares will be RMB1.26447 (inclusive of tax). Based on the average benchmark exchange rate of RMB against HK dollar announced by the People's Bank of China for the five business days prior to the date of the AGM (i.e. RMB0.78855 against HK\$1.00), the holders of H Shares will receive a cash dividend of HK\$0.160354 per H Share (inclusive of tax).

The amount of cash dividend per H Share is set out in this announcement. For other information on the distribution of 2014 final dividend, please refer to the Poll Results Announcement.

By order of the Board
China Galaxy Securities Co., Ltd.
Chen Youan
Chairman

Beijing, the PRC
7 August 2015

As at the date of this announcement, the executive Directors of the Company are Mr. CHEN Youan, Mr. GU Weiguo and Mr. WU Chengming; the non-executive Directors are Mr. DU Ping, Mr. SHI Xun, Mr. ZHANG Jinghua and Mr. LI Chaoyang; and the independent non-executive Directors are Mr. LIU Feng, Mr. LUO Lin, Mr. Wu Yuwu and Mr. CHI Fulin.