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**APAC RESOURCES**

**APAC RESOURCES LIMITED**

**亞太資源有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1104)**

**INSIDE INFORMATION  
AND  
PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The Board wishes to inform the Shareholders and potential investors that the final results of the Group for the 2015 Year are expected to continue to record a substantial loss attributable to owners of the Company as was the case with the Interim Results compared to a profit attributable to owners of the Company for the 2014 Year.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by APAC Resources Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the annual results of Mount Gibson Iron Limited (“**Mount Gibson**”), one of the listed associates of the Group (as defined below), for the year ended 30 June 2015 released on 19 August 2015 which reported a significant loss, the preliminary review of unaudited consolidated management accounts of the Company and its subsidiaries (the “**Group**”) for the year ended 30 June 2015 (the “**2015 Year**”) and the information currently available, the final results of the Group for the 2015 Year are expected to continue to record a

substantial loss attributable to owners of the Company as was the case with the results of the Group for the six months ended 31 December 2014 (the “**Interim Results**”) compared to a profit attributable to owners of the Company for the year ended 30 June 2014 (the “**2014 Year**”). The expected loss is mainly attributable to the share of the reported losses of Mount Gibson which is partially off-set by the reversal of impairment loss already accounted for in the Group’s share of losses of Mount Gibson. The reported results and share price of Mount Gibson have been negatively affected by the flooding of its Koolan Island mine after a seawall failure and lower iron ore prices as previously announced by the Company on 28 January 2015 and 17 February 2015.

The information contained in this announcement is only based on the preliminary assessment of the Board with reference to the unaudited consolidated management accounts of the Group for the 2015 Year and the information currently available, which are still under finalization and subject to the audit by the auditor of the Company. The final results announcement of the Company for the 2015 Year is expected to be released before the end of September 2015.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**APAC Resources Limited**  
**Chong Sok Un**  
*Chairman*

Hong Kong, 21 August 2015

As at the date of this announcement, the directors of the Company are:

*Executive Directors*

Ms. Chong Sok Un (*Chairman*), Mr. Andrew Ferguson (*Chief Executive Officer*) and Mr. Kong Muk Yin

*Non-Executive Directors*

Mr. Lee Seng Hui (*Mr. Peter Anthony Curry as his alternate*) and Mr. So Kwok Hoo

*Independent Non-Executive Directors*

Dr. Wong Wing Kuen, Albert, Mr. Chang Chu Fai, Johnson Francis and Mr. Robert Moyse Willcocks

\* *For identification purpose only*