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大中華實業控股有限公司*

GREATER CHINA HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 431)

website: <http://www.irasia.com/listco/hk/greaterchina/index.htm>

**COMPLETION OF PLACING OF EXISTING SHARES BY THE
SUBSTANTIAL SHAREHOLDER**

Reference is made to the announcement of Greater China Holdings Limited (the “**Company**”) dated 20 August 2015 (the “**Announcement**”) in relation to the Placing. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company has been informed by Keenland Holdings Limited that the Completion took place on 24 August 2015. The Placing Agent has successfully placed 80,000,000 Shares (representing approximately 18.55% of the existing issued share capital of the Company as at the date of this announcement) at a placing price of HK\$3.0 per Share. Please refer to the shareholding structure of the Company before and after Completion as set out in the Announcement.

By Order of the Board
Greater China Holdings Limited
Ma Xiaoling
Chairperson

Hong Kong, 24 August 2015

As at the date of this announcement, the Board comprises Ms. Ma Xiaoling, Ms. Chan Siu Mun and Mr. Shao Yonghua as executive Directors, Mr. Joseph Shie Jay Lang and Mr. Chen Ningdi as non-executive Directors; and Mr. Jin Bingrong, Mr. Lin Rwei-min and Mr. Kwan Kei Chor as independent non-executive Directors.

* For identification purposes only