

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Chun Sing Engineering Holdings Limited
震昇工程控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2277)

**SALE OF SHARES BY
A CONTROLLING SHAREHOLDER OF THE COMPANY**

This announcement is made by Chun Sing Engineering Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2) (a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company has been informed by Golden Roc Holdings Limited (“**Golden Roc**”), a controlling shareholder (as defined under the Listing Rules) of the Company, that on 28 August 2015, Golden Roc has sold 180,000,000 shares of HK\$0.01 each in the issued share capital of the Company (the “**Sale Shares**”) at the consideration of HK\$1 per share (the “**Sale**”) to purchasers each of whom is a third party independent of the Company and its connected persons (as defined in the Listing Rules). The Sale Shares represent approximately 17.48% of the issued share capital of the Company as at the date of this announcement.

As at the date of this announcement, Golden Roc is owned as to 55% by Mr. Leung Kam Chuen (an executive Director and the chairman of the Company) and 45% by Mr. Kwan Wai Ming (an executive Director and the chief executive officer of the Company).

Immediately following the Sale, Golden Roc is interested in approximately 51.70% of the issued share capital of the Company, and Mr. Leung Kam Chuen, Mr. Kwan Wai Ming and Golden Roc remain as controlling shareholders (as defined in the Listing Rules) of the Company. None of the purchasers of the Sale has become a substantial shareholder of the Company.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Chun Sing Engineering Holdings Limited
Leung Kam Chuen
Chairman

Hong Kong, 28 August 2015

As at the date of this announcement, the executive Directors are Mr. Leung Kam Chuen, Mr. Kwan Wai Ming and Mr. Lo Ka Lung; and the independent non-executive Directors are Mr. Cheung Kwok Yan Wilfred, Prof. Lam Sing Kwong Simon and Ms. Wong Fong.