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(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

Voluntary Announcement

On 25 August 2015, several senior management members and employees of CITIC Securities Company Limited (the “**Company**”) were requested by the public security authority to assist in the investigation on certain issues. The investigation is currently underway and the Company is proactively cooperating with the authority. If there is any development or if it involves any matter which requires to be disclosed, the Company will publish further announcement in a timely manner in accordance with relevant requirements.

The Company is actively initiating measures to conscientiously probe into problems that may exist in its businesses, particularly in relation to the innovative businesses, to deeply analyse and resolutely rectify any problems identified. Currently, the Company is properly managed with stable operations and sufficient liquidity and all the businesses are under normal operations and development. The Company will earnestly accept the supervision and guidance of the regulatory authorities and also expresses our gratitude to all investors and others from all walks of life for the support and care of the Company. The steadiness and healthy development of the securities market relates not only to the financial safety and economic stability of the State, but is also the base for survival and development of securities companies. The Company will continue to adhere to the principle of compliant operation in accordance with the laws and regulations and contribute to the national economic construction and capital market development.

Information released by the Company in the form of an announcement shall prevail. Investors are advised to exercise caution in their investments and pay attention to risks.

By order of the board of directors
CITIC Securities Company Limited
WANG Dongming
Chairman

Beijing, the PRC
30 August 2015

As at the date of this announcement, the executive directors of the Company are Mr. WANG Dongming, Mr. CHENG Boming, Mr. YIN Ke and Mr. LIU Lefei; the non-executive director is Mr. FANG Jun; and the independent non-executive directors are Mr. WU Xiaoqiu, Mr. LEE Kong Wai, Conway and Mr. RAO Geping.