

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	31/08	3/2015				
To: Hong Kong Exchanges an	d Clearing	g Limited					
N	m 1 4	~					
Name of Issuer	Tongda (roup Hol	dings Lim	ited			
Date Submitted	1 Septem	nber 2015					
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>698</u>	Descrip	tion:	Ordinary	Shares	_		
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	nonth	20,000,	000,000	HK\$0.01	HK\$200,000,000		
Increase/(decrease)		N	il		Nil		
Balance at close of the month		20,000,	000,000	HK\$0.01	HK\$200,000,000		
(2) Stock code :	Descrip	tion:					
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	nonth						
Increase/(decrease)							
Balance at close of the month							

HK\$200,000,000

Stock code:	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth		
Increase/(decrease)			
,			

currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,659,150,000	Nil	Nil	Nil
Increase/ (decrease) during the month	66,500,000	Nil	Nil	Nil
Balance at close of the month	5,725,650,000	Nil	Nil	Nil

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Grante 1. Exercise Price HK\$0.485 Adopted on 10 / 06 / 2002 Ordinary Shares (Note 1) 2. Exercise Price HK\$0.586 Adopted on (10 /06/2002) Ordinary shares (Note 1) 3. Exercise Price HK\$0.315 Adopted on (10 /06/2002)	Movement during d Exercised Nil	Cancelled Nil	Lapsed Nil	No. of new shares of issuer issued during the month pursuant thereto Nil	No. of new shares of issuer which may be issued pursuant thereto as at close of the month 10,000,000
including EGM approval date (dd/mm/yyyy) and class of shares issuable Grante 1. Exercise Price HK\$0.485 Adopted on 10 / 06 / 2002 Ordinary Shares (Note 1) 2. Exercise Price HK\$0.586 Adopted on (10 /06/2002) Ordinary shares (Note 1) 3. Exercise Price HK\$0.315 Adopted on (10 /06/2002)	d Exercised	Cancelled	-	the month pursuant thereto	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and class of shares issuable 1. Exercise Price HK\$0.485 Adopted on 10 / 06 / 2002 Ordinary Shares (Note 1) 2. Exercise Price HK\$0.586 Adopted on (10 /06/2002) Ordinary shares (Note 1) 3. Exercise Price HK\$0.315 Adopted on (10 /06/2002)	d Exercised	Cancelled	-	thereto	as at close of the month
(dd/mm/yyyy) and class of shares issuable Grante	d Exercised	Cancelled	-	_	
Class of shares issuable Grante	d Exercised	Cancelled	-	Nil	10,000,000
Issuable Grante			-	Nil	10,000,000
1. Exercise			-	Nil	10,000,000
Price	Nil	Nil	Nil	Nil	10,000,000
HK\$0.485 Adopted on 10 / 06 / 2002 Ordinary Shares (Note 1) 2. Exercise Price HK\$0.586 Adopted on (10 /06/2002) Ordinary shares (Note 1) 3. Exercise Price HK\$0.315 Adopted on (10 /06/2002)	Nil	Nil	Nil	Nil	10,000,000
Adopted on 10 / 06 / 2002 Ordinary Shares (Note 1) 2. Exercise Price HK\$0.586 Adopted on (10 /06/2002) Ordinary shares (Note 1) 3. Exercise Price HK\$0.315 Adopted on (10 /06/2002)	Nil	Nil	Nil	Nil	10,000,000
Adopted on 10 / 06 / 2002 Ordinary Shares (Note 1) 2.	Nil	Nil	Nil	Nil	10,000,000
10 / 06 / 2002 Ordinary Shares	Nil	Nil	Nil	Nil	10,000,000
Ordinary Nil Shares (Note 1) 2. Exercise Price HK\$0.586 Adopted on (10 /06/2002) Ordinary shares (Note 1) 3. Exercise Price HK\$0.315 Adopted on (10 /06/2002) (10 /06/2002)	Nil	Nil	Nil	Nil	10,000,000
Shares	Nil	Nil	Nil	Nil	10,000,000
(Note 1) 2.					
2. Exercise Price HK\$0.586 Adopted on (10 /06/2002) Ordinary shares (Note 1) 3. Exercise Price HK\$0.315 Adopted on (10 /06/2002)					
Price					
Price					
HK\$0.586 Adopted on (10 /06/2002) Ordinary shares (Note 1) 3. Exercise Price HK\$0.315 Adopted on (10 /06/2002)					
Adopted on (10 /06/2002) Ordinary shares (Note 1) 3. Exercise Price HK\$0.315 Adopted on (10 /06/2002)					
(10 /06/2002) Ordinary Shares (Note 1) 3. Exercise Price HK\$0.315 Adopted on (10 /06/2002)					
Ordinary shares (Note 1) 3. Exercise Price HK\$0.315 Adopted on (10 /06/2002)					
Shares NII					
Shares (Note 1)	Nil	Nil	Nil	Nil	34,000,000
3. Exercise Price HK\$0.315 Adopted on (10 /06/2002)					
Price HK\$0.315 Adopted on (10 /06/2002)					
Price HK\$0.315 Adopted on (10 /06/2002)					
HK\$0.315 Adopted on (10 /06/2002)					
Adopted on (10 /06/2002)					
(10/06/2002)					
Ordinary	65,000,000	Nil	Nil	65,000,000	10,000,000
shares	03,000,000	1111	1111	03,000,000	10,000,000
(Note 1)					
		otal A. (Ordin	nary shares)	65,000,000	
	To		ence shares)	Nil	
	To		Other class)	Nil	
Total funds raised during the n	To	`		INII	
options (State currency)		((ounce class)	1911	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
		$\overline{}$			
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)	(/ /)				
4.	(, ,)				
				\	
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)	Nil Nil Nil	-

Convertibles (i.e. Convertible interpretation) Chass and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(//)					
2.	- \					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	_					
	_					
	_					
Stock code (if listed)	_					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_				\	
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						\
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				3.7.4	
		7	Total C. (Ordin Prefere	nary shares) ence shares)	Nil Nil	. \
				moe smarest		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

that under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
Shares (Note 1)		
2.		
2.		
shares (Note 1)		
3		
	_	
	-	
shares (Note 1)	-	
Shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Our Sur	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		-	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)		-	
2.	Open offer	At price : State currency HK\$	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)		-	
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy))	
			Class of shares issuable (Note 1)		-	
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /		
			EGM approval date: (dd/mm/yyyy)	(/ /)	

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) of Class shares repurchased (Note 1) (/ / Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption of Redemption date: shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) (/ /) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto as at thereto close of the month Type of Issue Capital reorganisation Class of shares issuable (*Note 1*) (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) 10. Other Issue and allotment (Please specify) State At price: date: (dd/mm/yyyy) currency EGM approval date: (dd/mm/yyyy) (Ordinary shares) Total E. (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	66,500,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ued Sh	are Capital").)

Remarks (if any):
This monthly return includes one continuation sheet regarding share options.
Submitted by: Chan Sze Man
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

- Notes:
- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

Continuation Sheet

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable 4. Exercise Price HK\$0.87 Adopted on (12 /05/2014) Ordinary shares (Note 1) 5.	Granted Nil	Movement during Exercised 1,500,000	ng the month Cancelled Nil	Lapsed Nil	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
including EGM approval date (dd/mm/yyyy) and class of shares issuable 4. Exercise Price HK\$0.87 Adopted on (12 /05/2014) Ordinary shares (Note 1)		Exercised	Cancelled		the month pursuant	issued pursuant thereto
approval date (dd/mm/yyyy) and class of shares issuable 4. Exercise Price HK\$0.87 Adopted on (12 /05/2014) Ordinary shares (Note 1)		Exercised	Cancelled			
(dd/mm/yyyy) and class of shares issuable 4. Exercise Price HK\$0.87 Adopted on (12 /05/2014) Ordinary shares (Note 1)		Exercised	Cancelled		thereto	as at close of the month
class of shares issuable 4. Exercise Price HK\$0.87 Adopted on (12 /05/2014) Ordinary shares (Note 1)						
issuable 4. Exercise Price HK\$0.87 Adopted on (12 /05/2014) Ordinary shares (Note 1)						
4. Exercise Price HK\$0.87 Adopted on (12 /05/2014) Ordinary shares (Note 1)						
Price HK\$0.87 Adopted on (12 /05/2014) Ordinary shares (Note 1)	Nil	1,500,000	Nil	NI:1		
HK\$0.87 Adopted on (12 /05/2014) Ordinary shares (Note 1)	Nil	1,500,000	Nil	NI:1		
Adopted on (12 /05/2014) Ordinary shares (Note 1)	Nil	1,500,000	Nil	NII		
(12 /05/2014) Ordinary shares (Note 1)	Nil	1,500,000	Nil	NI:1		
Ordinary shares (Note 1)	Nil	1,500,000	Nil	Nii		
Ordinary shares (Note 1)	Nil	1,500,000	Nil	NI:1		
shares (Note 1)	Nil	1,500,000	Nıl	NI ₄ I	4 = 0 0 0 0 0	
(Note 1)				INII	1,500,000	91,200,000
<u>5.</u>						-
5.						
=						
(Note 1)						
(11010-1)						
6.						
(Note 1)			-			
(11016 1)		To	tal A. (Ordin	ary shares)	1,500,000	
		10	(Prefere	nce shares)	1,500,000	
			(1101010)	Other class)		
Total funds raised during	g the month	from exercise of	,			
options (State currency)		in the character of		K\$1,305,000		
				,,		