

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearin	g Limited				
Name of Issuer Date Submitted	Kong Sun Holdings Limited (the "Company") 02/09/2015				
 I. Movements in Authorised Share (With effect from 3 March 2014, relevant 	ant concepts such as i				
authorised capital have been abolished u 1. Ordinary Shares	under the New Comp	anies Ordinanc	e.)		
(1) Stock code : 295 Descri	ption: Ordina	ry Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)			<u>-</u>		
Balance at close of the month	N/A	N/A	N/A		
(2) Stock code : N/A Descrip	ption :	N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

31/08/2015

Stock code : N/A Descri	ription:	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Dalamas at alexa af the mounth	N/A	N/A	N/A
Balance at close of the month			
3. Other Classes of Shares		N/A	
3. Other Classes of Shares	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
3. Other Classes of Shares	ription: No. of other	Par value (State	•
3. Other Classes of Shares Stock code : N/A Descr	No. of other classes of shares	Par value (State currency)	capital (State currency)

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	9,787,442,519	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	9,787,442,519	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	C	F	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme						
Exercise Price						
HK\$1.10, HK\$1.16						
and HK\$1.20						
EGM approved						
on (30/9/2014)						
Ordinary shares	-					472,700,000
(Note 1)						
2. N/A						
(/ /) shares (Note 1)						
3. N/A						
(/ /) shares (Note 1)						
(11016 1)		٦	Гotal A. (Ordi	inary charact	_	
]		rence shares)	 N/A	
			*	(Other class)	N/A N/A	
				(Onici ciass)	1N/A	
Total funds raised duri options (State currence		trom exercise o	t 	N/A		

Warrants to Issue Shares of the Is	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2. N/A	-					
	=					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
3. IV/A	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
		Tota		nary shares)	-	_
			•	rence shares)	N/A	_
			((Other class)	N/A	_

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	month	month		
1. IV/A						
	_					
						
Cto also as de (if liete d)						
Stock code (if listed)		<u></u>				
Class of shares						
issuable (Note 1)		<u></u>				
Subscription price		<u></u>				
EGM approval date						
(if applicable) (dd/mm/yyyy))						
						
2. N/A						
9 1 1 (01)			-		-	
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A						
	<u> </u>					
Charle and a (if linted)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
4. N/A						
4. IV/A						
						
=						
Stook and (if it -td)						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(uu/111111/yyyy)	(/ /)		Total C. (Ordin	nary charec)	_	
				ence shares)	N/A	-
				Other class)	N/A	_
			('	Outer class)	1 1/ 1/1	=.

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful	Il particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			
	Ordinary shares (Note 1)		
2.	N/A (/ /) shares (Note 1)		
	NVA.		
3.	N/A (/ /) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A	

	ici wovements	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IV/A	IV/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IV/A	IV/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	S	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(/ /	,	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11/11	11/17

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
-	g :	Q	Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares issuable (Note 1)				_
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

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				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
			Class of shares issuable(Note 1)	_	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy))	
			EGM approval date: (dd/mm/yyyy)) N/A	N/A
					-
			Class of shares issuable(Note 1)	_	
10.	Other	At price : State currency —	Issue and allotment date : (dd/mm/yyyy))	
			EGM approval date: (dd/mm/yyyy)) <u>N/A</u>	N/A
			Total E. (Ordinary sl (Preference sl (Other	hares) N/A	- - - -
То	otal increase / (d	lecrease) in ordinary sha	ares during the month (i.e. Total of A to E):	(1)	N/A
				(2)	N/A
To	otal increase / (d	lecrease) in preference s	hares during the month (i.e. Total of A to E):		N/A
Т	otal increase / (d	lecrease) in other classe	s of shares during the month (i.e. Total of A to	E):	N/A
(1	hese figures sho	ould be the same as the	relevant figures under II above ("Movements i	in Issued Share Ca	pital").)

Remarks (if any):
Submitted by: Fung Che Wai, Anthony
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.