



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/8/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Tech Pro Technology Development Limited

Date Submitted 4/9/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>03823</u> Description : <u>Ordinary Shares</u>	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>2,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$20,000,000</u>
Increase/(decrease): Share subdivision*	<u>6,000,000,000</u>		
Balance at close of the month	<u>8,000,000,000</u>	<u>HK\$0.0025</u>	<u>HK\$20,000,000</u>
(2) Stock code : _____ Description : _____	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

*The share subdivision was effective 18 August 2015, being the subdivision of each (1) existing issued and unissued shares of HK\$0.01 in the capital of the Company into four (4) subdivided shares of HK\$0.0025 each.

2. Preference Shares

Stock code : _____	Description : _____		
		No. of preference shares	Par value (State currency) Authorised share capital (State currency)
Balance at close of preceding month		_____	_____
Increase/(decrease)		_____	_____
Balance at close of the month		_____	_____

3. Other Classes of Shares

Stock code : _____	Description : _____		
		No. of other classes of shares	Par value (State currency) Authorised share capital (State currency)
Balance at close of preceding month		_____	_____
Increase/(decrease)		_____	_____
Balance at close of the month		_____	_____

Total authorised share capital at the end of the month (HKD) :

20,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	1,621,715,511 shares of HK\$0.01 each			
Increase/ (decrease) during the month				
Share subdivision	4,865,146,533*			
Balance at close of the month	6,486,862,044 shares of HK\$0.0025 each			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. _____ _____ (/ /) _____ shares (Note 1)						
2. _____ _____ (/ /) _____ shares (Note 1)						
3. _____ _____ (/ /) _____ shares (Note 1)						
			Total A. (Ordinary shares)			
			(Preference shares)			
			(Other class)			
Total funds raised during the month from exercise of options (State currency)						

*The share subdivision was effective 18 August 2015, being the subdivision of each (1) existing issued and unissued shares of HK\$0.01 in the capital of the Company into four (4) subdivided shares of HK\$0.0025 each.

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>88 warrants at an exercise price of HK\$0.41 (adjusted) per ordinary share of the Company</u>	HK\$	12,184	-	12,184	-	29,713
(07/12/2017)						
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Adjusted subscription price	HK\$0.41					
EGM approval date (if applicable) (dd/mm/yyyy)	(05/12/2012)					
2. <u>100,000,000 warrants at an exercise price of HK\$0.82 (adjusted) per ordinary share of the Company</u>	HK\$	164,500,000		41,000,000*	-	50,000,000
(20/12/2015) (“ Warrant 2015 ”)						
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Adjusted subscription price	HK\$0.82					
EGM approval date (if applicable) (dd/mm/yyyy)	(26/5/2014)					
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Adjusted subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
			Total B.	(Ordinary shares)	-	
				(Preference shares)	-	
				(Other class)	-	

*The share subdivision was effective 18 August 2015, being the subdivision of each (1) existing issued and unissued shares of HK\$0.01 in the capital of the Company into four (4) subdivided shares of HK\$0.0025 each. Pursuant to the instrument of Warrant 2015, the exercise price was adjusted from HK\$3.29 per Share to HK\$0.82 per Subdivided Share while the number of new shares entitling the holder(s) thereof to subscribe remain unchanged.

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
4.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
				Total C. (Ordinary shares)	-	
				(Preference shares)	-	
				(Other class)	-	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
2. _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
3. _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency _____	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /)	(/ /)
2. Open offer	At price :	State currency _____	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /)	(/ /)
3. Placing	At price :	State currency _____	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /)	(/ /)
4. Bonus issue			Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /)	(/ /)

For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
Type of Issue						
5.	Scrip dividend	At price :	State currency _____	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
6.	Repurchase of shares			Class of shares repurchased (<i>Note 1</i>) _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
7.	Redemption of shares			Class of shares redeemed (<i>Note 1</i>) _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
8.	Consideration issue	At price:	State currency _____	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____ - _____ -

For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>)	<u>Ordinary</u>	
			Issue and allotment date : (dd/mm/yyyy)	(18/8/2015)	
			EGM approval date: (dd/mm/yyyy)	(17/8/2015)	
				<u>4,865,146,533</u>	<u>-</u>
10.	Other (Please specify)	At price : State currency _____	Class of shares issuable (<i>Note 1</i>)	_____	
			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
				_____	_____
				Total E. (Ordinary shares)	<u>4,865,146,533</u>
				(Preference shares)	<u>-</u>
				(Other class)	<u>-</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>4,865,146,533</u>
	(2)	<u>-</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>-</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>-</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

Submitted by: LEE ON WING

Title: COMPANY SECRETARY
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*