

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/08/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	BBI Life Sciences Corporation
Date Submitted	04/09/2015

I. Movements in Authorised Share Capital

(1) Stock code : <u>1035</u>	Description : Ordin	ary Shares	
Balance at close of preceding	No. of ordinary shares month 2,000,000,000	 Par value (HK\$) 0.01 	Authorised share capital (<i>HK\$</i>) 20,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	0.01	20,000,000
(2) Stock code : $\underline{N/A}$	Description :N/A		
(2) Stock code : <u>N/A</u>	Description : <u>N/A</u> No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
	No. of ordinary shares	(State	capital
 (2) Stock code : <u>N/A</u> Balance at close of preceding Increase/(decrease) 	No. of ordinary shares	(State	

2. Preference Shares

Stock code :	<u>N/A</u> Dea	scription : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month	l		
Increase/(decreas	se)			
Balance at close	of the month			

3. Other Classes of Shares

Stock code :	N/A	Descript	tion :	N/A		
				f other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month				
Increase/(decrea	se)					
Balance at close	of the mont	th				

Total authorised share capital at the end of the month (*HK\$*) :

20,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month				
	532,611,727	N/A	N/A	N/A
Increase/ (decrease)	4 000 4 50		NT (A	N7/4
during the month	1,983,152	N/A	N/A	<u>N/A</u>
Balance at close of the				
month	534,594,879	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and -		Movement duri	ng the month		- thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Schemes						
adopted on						
2014/1/16 and						
modified on						
04/09/2014						
Granted on						
17/01/2014						
Exercise Price:						
HK\$1.1						
Ordinary shares	Nil	1,983,152	Nil	Nil	1,983,152	19,340,448
(Note 1)						
2. N/A						
<u>(/ /)</u> shares						
(Note 1)						
		Tc	otal A. (Ordin	ary shares)	1,983,152	
			(Prefere	nce shares)	N/A	
				Other class)		
Total funds raised du	ring the month	h from exercise o				
options (State current			HK\$2,181	,467.20		

Warrants to Issue Shares of the Is	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
	-					
(/ /)		<u> </u>				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	_					
	_					
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price <u> </u>						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>	-					
	-					
(/ /)						
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4. N/A	_					
	-					
		·				
(/ /) Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total		nary shares) <u>Nil</u>		
				ence shares) <u>N/A</u>		
			()	Other class) <u>N/A</u>		

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	ouistanding					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(//) 					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	,	Total C (Ordin	nary shares) Nil		
			(Prefere	ence shares) $\frac{NI}{N/A}$ Other class) $\frac{N/A}{N/A}$	L	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which than under Share Option Schemes)	are to be Listed, includi	ng Options (other
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
(/ /)		
shares (Note 1)		
$T_{\rm r}(1D_{\rm r})(0,1)$	NT'1	
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A N/A	

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		State	Class of shares issuable (<i>Note 1</i>) Issue and allotment	(/ /)		
1.	Rights issue	At price : State	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						_ 1/ 2 2	11/21
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			-			
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares				
-		repurchased (Note 1))		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/iiiii/yyyy)			<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable				
8.	Consideration issue At price : State currency	(Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N1/ A	N/A
					<u>N/A</u>	<u>11/A</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State currency		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N</u> /A	N/A
				Ordinary shar eference shar (Other cla	es) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,983,152	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Submitted by:	Wang Qisong		
Title:	Executive Director		
(Director, Secretary or other duly authorised officer)			

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.