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BBI LIFE SCIENCES CORPORATION

BBI生命科學有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1035)

RESIGNATION OF CHIEF FINANCIAL OFFICER AND APPOINTMENT OF CHIEF FINANCIAL OFFICER

The board of directors (the “**Board**”) of BBI Life Sciences Corporation (the “**Company**”) hereby announces that Mr. Zhang Hao (“**Mr. Zhang**”) has resigned as the Chief Financial Officer of the Company, and Mr. Gu Xiaolei (“**Mr. Gu**”) has been appointed as the Chief Financial Officer of the Company, both with effect from 11 September 2015.

This announcement is made by the Company pursuant to Rule 13.51(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The Board announces that Mr. Zhang has resigned as the Chief Financial Officer of the Company, and Mr. Gu has been appointed as the Chief Financial Officer of the Company, both with effect from 11 September 2015.

RESIGNATION OF CHIEF FINANCIAL OFFICER

Mr. Zhang has resigned as the Chief Financial Officer of the Company to pursue other career opportunities, with effect from 11 September 2015. Mr. Zhang confirmed that he has no disagreement with the Company and the Board, and there are no other matters in relation to his resignation as the Chief Financial Officer that need to be brought to the attention of the shareholders of the Company.

The Board wishes to express its sincere gratitude to Mr. Zhang for his valuable contributions to the Company during his tenure of office.

APPOINTMENT OF CHIEF FINANCIAL OFFICER

In light of Mr. Zhang’s departure, the Board is pleased to announce that the Company has appointed Mr. Gu as the Chief Financial Officer of the Company, with effect from 11 September 2015. The biography of Mr. Gu is as follows:

Mr. Gu, currently aged 38, has joined the Company since February 2015 and was appointed as Vice Financial Controller of the Company. Mr. Gu has over 15 years of financial management experience in bio-medical industry of the People’s Republic of China. Mr. Gu holds a Bachelor degree in Economics from Shanghai University of Finance and Economics.

The Board would like to take this opportunity to express its warm welcome to Mr. Gu on his new position.

By order of the Board
BBI Life Sciences Corporation
Wang Qisong
Chairman

Hong Kong, 11 September 2015

As at the date of this announcement, the Board comprises Mr. Wang Qisong, Ms. Wang Luojia and Ms. Wang Jin as Executive Directors; Mr. Hu Xubo as Non-executive Director; and Mr. Xia Lijun, Mr. Ho Kenneth Kai Chung and Mr. Liu Jianjun as Independent Non-executive Directors.