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*In connection with the Global Offering, China Everbright Securities (HK) Limited, as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate Shares or effect any other transactions with a view to stabilizing or maintaining the market price of the H Shares at a level higher than that which might otherwise prevail in the open market for a limited period beginning on the Listing Date and expected to end on the 30th day after the last day for lodging of applications under the Hong Kong Public Offer. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager and may be discontinued at any time. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). Such stabilization action, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it and may be discontinued at any time, and is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer. The details of the intended stabilization and how it will be regulated under the Securities and Futures Ordinance are set forth in the section headed “Structure of the Global Offering” of the Prospectus.*

Potential investors should be aware that stabilizing action cannot be taken to support the price of the H Shares for longer than the stabilization period which will begin on the Listing Date and is expected to expire on the 30th day after the last day for lodging applications under the Hong Kong Public Offer. After this date, no further stabilizing action may be taken, and demand for the H Shares and the price of the H Shares could fall.

浙江天潔環境科技股份有限公司
Zhejiang Tengy Environmental Technology Co., Ltd
(a joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares	:	35,000,000 H Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	3,500,000 H Shares (subject to re-allocation)
Number of International Placing Shares	:	31,500,000 H Shares (subject to re-allocation and the Over-allotment Option)
Maximum Offer Price	:	HK\$15.5 per H Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars, subject to refund)
Nominal value	:	RMB1.0 per H Share
Stock code	:	1527

Sole Sponsor



China Everbright Capital Limited

Sole Global Coordinator



China Everbright Securities (HK) Limited

Joint Bookrunners and Joint Lead Managers



China Everbright Securities (HK) Limited

Convoy Investment Services Limited
康宏証券投資服務有限公司

Application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the H Shares to be issued pursuant to the Global Offering as described in the Prospectus (including the additional H Shares which may be issued upon the exercise of the Over-allotment Option).

Assuming the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Monday, 12 October 2015, it is expected that dealings in the H Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Monday, 12 October 2015. In the event the Over-allotment Option is exercised, an announcement will be made by the Company on our Company's website at www.tengy.com and the website of the Stock Exchange at www.hkexnews.hk.

The Global Offering comprises the Hong Kong Public Offer of initially 3,500,000 H Shares (subject to re-allocation), representing 10% of the initial number of Offer Shares, and the International Placing of initially 31,500,000 H Shares (subject to re-allocation and the Over-allotment Option), representing 90% of the initial number of Offer Shares. The allocation of the Offer Shares between the Hong Kong Public Offer and the International Placing will be subject to adjustment as described in the section headed "Structure of the Global Offering" in the Prospectus.

In connection with the Global Offering, our Company is expected to grant to the Sole Global Coordinator the Over-allotment Option. Pursuant to the Over-allotment Option, our Company may be required by the Sole Global Coordinator to allot and issue up to and not more than 5,250,000 additional new H Shares (representing 15% of the total number of the Offer Shares initially available under the Global Offering) at the Offer Price to cover over-allocations in the International Placing.

Subject to the granting of the approval for listing of, and permission to deal in, the H Shares on the Stock Exchange and the Company's compliance with the stock admission requirements of HKSCC, the H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the H Shares on the Stock Exchange or any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the H Shares to be admitted into CCASS.

The Offer Price will be no more than HK\$15.5 per Offer Share and will not be less than HK\$10.9 per Offer Share. Applicants for Hong Kong Offer Shares are required to pay, on application, the Offer Price of HK\$15.5 for each Hong Kong Offer Share together with a brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$15.5 per Offer Share.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms.

Applicants who would like to be allocated the Hong Kong Offer Shares in their own names should (i) complete and sign the **WHITE** Application Forms; or (ii) submit applications online through the designated website of the **HK eIPO White Form Service Provider** at www.hkeipo.hk under the **HK eIPO White Form** service. Applicants who would like to have the allocated Hong Kong Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Thursday, 24 September 2015 until 12:00 noon on Wednesday, 30 September 2015 from:

1. any of the following offices of the Joint Bookrunners, the Joint Lead Managers and the Hong Kong Underwriters:

China Everbright Securities (HK) Limited

36/F, Far East Finance Centre
16 Harcourt Road
Hong Kong

Convoy Investment Services Limited

24C, @CONVOY
169 Electric Road
North Point
Hong Kong

BMI Securities Limited

Units 909-916
9/F, Shui On Centre
6-8 Harbour Road
Wanchai, Hong Kong

2. any of the following branches or sub-branches of Bank of Communications Co., Ltd. Hong Kong Branch:

District	Branch Name	Address
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
	Quarry Bay Sub-Branch	Shops 3 and 4 on G/F., 981A-981F King's Road, Chung Hing Mansion, Quarry Bay
Kowloon	Mongkok Sub-Branch	Shops A & B, G/F., Hua Chiao Commercial Centre, 678 Nathan Road
	Ngau Tau Kok Sub-Branch	Shop G1 & G2, G/F., Phase I, Amoy Plaza, 77 Ngau Tau Kok Road
New Territories	Tsuen Wan Sub-Branch	Shop G9B and G10-11 on G/F., Bo Shek Mansion, 328 Sha Tsui Road, Tsuen Wan

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Thursday, 24 September 2015 until 12:00 noon on Wednesday, 30 September 2015 from:

- (1) the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong; or
- (2) your stockbroker.

The **WHITE** or **YELLOW** Application Form completed in accordance with the instructions printed thereon, together with a cheque or banker's cashier order payable to "Bank of Communications (Nominee) Co. Ltd. — Zhejiang Tengy Public Offer" attached should be deposited in the special collection boxes provided at any of the branches or sub-branches of Bank of Communications Co., Ltd. Hong Kong Branch referred to above on such dates and during such time as specified in the Application Forms.

Applicants applying by **HK eIPO White Form** may submit applications to the **HK eIPO White Form Service Provider** through the designated website at **www.hkeipo.hk** from 9:00 a.m. on Thursday, 24 September 2015 until 11:30 a.m. on Wednesday, 30 September 2015 or such later time as described in the section headed "How to Apply for Hong Kong Offer Shares — Effect of bad weather on the opening of the application lists" in the Prospectus (24 hours daily, except on the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Thursday, 24 September 2015 until 12:00 noon on Wednesday, 30 September 2015 or such later time as described in the section headed “How to Apply for Hong Kong Offer Shares — Effect of bad weather on the opening of the applications lists” in the Prospectus. The application lists will be open from 11:45 a.m. to 12:00 noon on Wednesday, 30 September 2015, the last application day or such later time as described in the section headed “How to Apply for Hong Kong Offer Shares — Effect of bad weather on the opening of the applications lists” in the Prospectus.

Please refer to the sections headed “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offer.

The Company expects to announce the final Offer Price, the level of indication of interest in the International Placing, the level of applications in the Hong Kong Public Offer and the basis of allocation of the Hong Kong Offer Shares on Friday, 9 October 2015 in The Standard (in English) and The Hong Kong Economic Times (in Chinese), and on the Company’s website at www.tengy.com and the website of the Stock Exchange at www.hkexnews.hk. Results of allocations in the Hong Kong Public Offer (with successful applicants’ identification document numbers, where applicable) will be available through a variety of channels from Friday, 9 October 2015 as described in the section headed “How to Apply for Hong Kong Offer Shares — Publication of Results” in the Prospectus including in The Standard (in English) and The Hong Kong Economic Times (in Chinese), on our Company’s website at www.tengy.com and the website of the Stock Exchange at www.hkexnews.hk.

No temporary documents of title will be issued in respect of the Offer Shares. No receipt will be issued for sums paid on application. Share certificates will only become valid documents of title at 8:00 a.m. on Monday, 12 October 2015 provided that the Global Offering has become unconditional in all respects and neither the Underwriting Agreements has been terminated in accordance with its terms.

Dealing in the H Shares on the Stock Exchange is expected to commence at 9:00 a.m. on Monday, 12 October 2015. The H Shares will be traded in board lots of 200 each. The stock code of the Company is 1527.

By order of the Board
Zhejiang Tengy Environmental Technology Co., Ltd
Mr. BIAN Yu
Chairman

Hong Kong, 24 September 2015

As at the date of this announcement, the executive Directors are Mr. BIAN Yu and Mr. BIAN Weican; the non-executive Directors are Mr. BIAN Jianguang and Mr. ZHANG Yuanyuan; and the independent non-executive Directors are Ms. TAM Hon Shan Celia, Mr. DANG Xiaoqing and Mr. ZHANG Bing.