THE WHOLE OF THIS APPLICATION FORM MUST BE RETURNED TO BE VALID.
本申請表格須整份交回方為有效。

IMPORTANT
重要提示

THIS APPLICATION FORM ("APPLICATION FORM") IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON TUESDAY, 27 OCTOBER 2015.
本申請表格(「申請表格」)具有價值,但不可轉讓,並僅供下列之合資格股東使用。二零一五年十月二十七日(星期二)下午四時正後不接受申請。
IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS APPLICATION FORM OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD OBTAIN INDEPENDENT PROFESSIONAL ADVICE.
閣下如對本申請表格之任何方面或應採取之行動有任何疑問,應諮詢獨立專業意見。

Terms used herein shall have the same meanings as defined in the prospectus of Kingwell Group Limited dated 12 October 2015 ("Prospectus") unless the context otherwise requires.
除文義另有所指外,本文件所用詞彙與京維集團有限公司於二零一五年十月十二日刊發之發售章程(「發售章程」)所界定者具相同涵義。

Dealings in the Shares and the Offer Shares may be settled through CCASS and you should consult your licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.
股份及發售股份之買賣可透過中央結算系統進行交收, 閣下應諮詢 閣下之持牌證券商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問有關交收安排之詳情,以及該等安排對 閣下享有之權利及權益可能構成之影響。

A copy of each of the Prospectus Documents, together with the written consent referred to in the paragraph headed "Expert and consent" in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.
各章程文件連同發售章程附錄三「專家及同意書」一段所述之同意書,已根據香港法例第32章公司(清盤及雜項條文)條例第342C條之規定送呈香港公司註冊處處長登記。證券及期貨事務監察委員會及香港公司註冊處處長對上述任何該等文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.
香港交易及結算所有限公司、聯交所及香港結算對本申請表格之內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不會就因本申請表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Subject to the granting of the listing of, and permission to deal in, the Offer Shares on the Stock Exchange and compliance with the Stock admission requirements of HKSCC, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Offer Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the general rules of CCASS and CCASS operational procedures in effect from time to time.
待發售股份獲批准在聯交所上市及買賣以及遵守香港結算之股份收納規定後,發售股份將獲香港結算接納為合資格證券,自發售股份開始在聯交所買賣首日或香港結算釐定之其他日期起可於中央結算系統寄存、結算及交收。聯交所參與者之間在任何交易日進行之交易,須於交易後第二個交易日在中央結算系統進行交收。所有在中央結算系統進行之活動均須依據不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。

It should be noted that the Shares have been dealt in on an ex-entitlement basis commencing from Wednesday, 30 September 2015, and that dealings in the Shares may take place while the conditions to which the Underwriting Agreement is subject remain unfulfilled. Any Shareholder or other person dealing in the Shares up to the date on which all conditions to which the Open Offer is subject are fulfilled (which is expected to be at or before 4:00 p.m., on Friday, 30 October 2015), will accordingly bear the risk that the Open Offer may not become unconditional and may not proceed. Any Shareholder or other person contemplating selling or purchasing the Shares, who is in any doubt about his/her/its position, is recommended to consult his/her/its own professional advisers.
務請注意:股份已由二零一五年九月三十日(星期三)起按除權基準買賣,且股份可於包銷協議之條件未達成前進行買賣。在直至公開發售之所有條件達成日期(預期為二零一五年十月三十日(星期五)下午四時正或之前)為止買賣股份之任何股東或其他人士須因此承擔公開發售未必能夠成為無條件及未必進行之風險。擬出售或購買股份之任何股東或其他人士如對其狀況有任何疑問,應徵詢其專業顧問。

KINGWELL GROUP LIMITED
京維集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1195)
(於開曼群島註冊成立之有限公司)
(股份代號:1195)

Share Registrar:
Hong Kong Registrars Limited
Shops 1712–1716, 17th Floor
Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong

股份過戶登記處:
香港證券登記有限公司
香港
灣仔
皇后大道東183號
合和中心
17樓1712至1716號舖

Registered office:
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands

註冊辦事處:
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands

Principal Office in Hong Kong:
Units 314–315
Wing On Plaza
62 Mody Road
Tsimshatsui East
Kowloon

香港主要營業地點:
九龍
尖沙咀東
麼地道62號
永安廣場
314至315室

OPEN OFFER OF 288,409,173 OFFER SHARES AT HK$0.16 PER OFFER SHARE ON THE BASIS OF ONE OFFER SHARE FOR EVERY NINE SHARES HELD ON THE RECORD DATE
按每股發售股份0.16港元進行公開發售288,409,173股發售股份 基準為於記錄日期每持有九股股份 獲發一股發售股份

APPLICATION FORM
申請表格

You are entitled to apply for any number of Offer Shares which is equal to or less than your assured entitlement shown in Box B overleaf by filling in this Application Form. Subject to the terms and conditions mentioned in the Prospectus and this Application Form such offer is made to the Shareholders whose names were on the register of members of the Company and who were Qualifying Shareholders on the basis of one Offer Share for every nine Shares held on Friday, 9 October 2015.

If you wish to apply for any Offer Shares, you should complete and sign this Application Form and lodge this form together with the appropriate remittance for the full amount payable in respect of the Offer Shares applied for with the Share Registrar, Hong Kong Registrars Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong so as to be received by the Share Registrar no later than 4:00 p.m. on Tuesday, 27 October 2015. All remittance(s) for application of Offer Shares under this Application Form must be in Hong Kong dollars and cheques must be drawn on an account with, or banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "**Kingwell Group Limited — Open Offer Account**" and must be crossed "**Account Payee Only**" and comply with the procedures set out in the enclosed separate sheet.

All dates or deadlines specified in this Application Form refer to Hong Kong time.

閣下有權透過填寫本申請表格申請認購相等於或少於背頁乙欄所列 閣下獲保證享有之任何發售股份數目。在發售章程及本申請表格所述條款及條件規限下,上述要約乃向名列本公司股東名冊且屬合資格股東之股東作出,基準為於二零一五年十月九日(星期五)每持有九股股份獲發一股發售股份。

倘 閣下欲申請認購任何發售股份,請填妥及簽署本申請表格,並將表格連同申請認購發售股份涉及之全數應繳款項之合適股款,交回股份過戶登記處香港證券登記有限公司,地址為香港灣仔皇后大道東183號合和中心17樓1712至1716號舖,以便股份過戶登記處於二零一五年十月二十七日(星期二)下午四時正前收訖。根據本申請表格申請認購發售股份之所有申請股款必須為港元款項,支票必須以香港持牌銀行之賬戶開出,銀行本票則須由香港持牌銀行發出,並須註明抬頭人為「**Kingwell Group Limited — Open Offer Account**」及以「**只准入抬頭人賬戶**」方式劃線開出,以及遵守隨附文件所載之程序。

本申請表格所訂明之所有日期或限期均指香港時間。

NO RECEIPT WILL BE GIVEN. 將不另發收據。

To: Kingwell Group Limited
致:京維集團有限公司

Dear Sirs,

I/We, being the registered holder(s) of the Shares stated overleaf, enclose a remittance** for the amount payable in full on application for the number of Offer Shares at a price of HK$0.16 per Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/We accept that number of Offer Shares on the terms and conditions of the Prospectus dated 12 October 2015 and subject to the memorandum of association and the bye- laws of the Company and I/we hereby undertake and agree to apply for the same or any lesser number of such Offer Shares in respect of which this application may be made. I/We authorise the Company to place my/our name(s) on the register of members as the holder(s) of such Offer Shares or any lesser number of Offer Shares as aforesaid and to send share certificate(s) in respect thereof by ordinary post at my/our risk to the address specified overleaf. I/We have read the conditions and procedures for application set out in the enclosed separate sheet and agree to be bound thereby.

敬啟者:

本人/吾等為背頁所列股份之登記持有人,現申請認購乙欄(或倘已填妥並僅填妥丁欄,則丁欄)指定之發售股份數目,並附上按每股發售股份0.16港元之價格計算須於申請時繳足之全數股款**。本人/吾等謹此依照日期為二零一五年十月十二日之發售章程所載條款及條件,以及 貴公司之公司組織章程大綱及公司細則,接納有關數目之發售股份,而本人/吾等謹此承諾並同意申請認購相等於或少於與本申請有關之發售股份數目。本人/吾等謹此授權 貴公司將本人/吾等之姓名列入 貴公司之股東名冊,作為上述有關數目或數目較少之發售股份之持有人,並請 貴公司將有關股票按背頁地址以平郵方式寄予本人/吾等,郵誤風險概由本人/吾等承擔。本人/吾等已細閱隨附文件所載各項條件及申請手續,並同意受其約束。

** Cheque(s) or banker's cashier order(s) should be crossed "**Account Payee Only**" and made payable to "**Kingwell Group Limited — Open Offer Account**" (see the section headed "**PROCEDURES FOR APPLICATION**" as set out in the enclosed separate sheet).

** 支票或銀行本票須以「**只准入抬頭人賬戶**」方式並以「**Kingwell Group Limited — Open Offer Account**」為抬頭人劃線開出(詳情請參閱隨附文件所載之「**申請手續**」一節)。

Valid application for such number of Offer Shares which is less than or equal to an applicant's assured entitlement will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes overleaf, you will be deemed to have applied for the number of Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for the number of Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Offer Shares.
假設公開發售之條件已獲達成,認購發售股份數目少於或相等於申請人獲保證享有之發售股份數目之有效申請將獲全數接納。倘背頁各欄內並無填上數目,則 閣下將被視作申請認購已收款項所代表之發售股份數目。倘股款少於認購上欄所填數目之發售股份所需股款,則 閣下將被視作申請認購已收款項所代表發售股份數目。申請將被視作為申請認購完整之發售股份數目而作出。

Application Form No.
申請表格編號

Name(s) and address(es) of the Qualifying Shareholder(s) 合資格股東姓名及地址

Number of Shares registered in your name on Friday, 9 October 2015
於二零一五年十月九日(星期五)以 閣下名義登記之股份數目

Box A
甲欄

Number of Offer Shares in your assured entitlement subject to payment in full on application by no later than 4:00 p.m. on Tuesday, 27 October 2015
閣下獲保證享有之發售股份數目(須不遲於二零一五年十月二十七日(星期二)下午四時正申請時繳足)

Box B
乙欄

Acceptance can only be made by the registered Qualifying Shareholder(s) named above.
Please enter in Box D the number of Offer Shares applied and the amount of remittance enclosed (calculated as number of Offer Shares accepted multiplied by HK$0.16)
只有上述已登記之合資格股東方可接納。
請於丁欄填寫所申請之發售股份數目及隨附之股款金額(以接納之發售股份數目乘以0.16港元計算)

Amount payable on assured entitlement when applied in full
悉數申請認購保證權利時應繳款項

Box C
丙欄

HK$
港元

Box D 丁欄 Number of Offer Shares applied for 申請認購之發售股份數目		HK$ 港元
	Name of bank on which cheque/banker's cashier order is drawn 支票／銀行本票之付款銀行名稱	
	Cheque/banker's cashier order number 支票／銀行本票號碼	

Signature(s) of Qualifying Shareholder(s)
(all joint Qualifying Shareholders must sign)
合資格股東簽署
(所有聯名合資格股東均須簽署)

(1) ____________ (2) ____________ (3) ____________ (4) ____________

Contact telephone no. 聯絡電話號碼：____________

Date 日期：____________

Please staple your payment here
請將股款緊釘在此

KINGWELL GROUP LIMITED
京維集團有限公司

KINGWELL GROUP LIMITED
京維集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1195)

CONDITIONS

1. You may not apply for any Offer Shares if you are an Excluded Shareholder.

2. No receipt will be issued in respect of any application monies received but it is expected that certificate(s) for any Offer Shares in respect of which your application is accepted in full or in part will be sent to you by ordinary post, at your own risk, to the address stated on the Application Form.

3. Completion of the Application Form will constitute an instruction and authority by you to Hong Kong Registrars Limited or any person nominated by it for the purpose, on your behalf, to execute any registration of the Application Form or other documents and, generally, to do all such other things as such company or person may consider necessary or desirable to effect registration in your name(s) of the Offer Shares applied for or any lesser number in accordance with the arrangements described in the Prospectus and the Application Form.

4. You undertake to sign all documents and to do all other acts necessary to enable you to be registered as the holder of the Offer Shares which you have applied for subject to the memorandum of association and the bye-laws of the Company.

5. Remittance(s) will be presented for payment upon receipt by the Company and all interest earned (if any) will be retained for the benefit of the Company. No receipt will be given. Application in respect of which the cheque is dishonoured upon first presentation is liable to be rejected.

6. Your right to apply for the Offer Shares is not transferable.

7. The Company reserves the right to accept or refuse any application for Offer Shares which does not comply with the procedures set out herein.

8. No person receiving a copy of the Prospectus or the Application Form in any territory or jurisdiction outside Hong Kong may treat it as an offer or an invitation to apply for the Offer Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements. It is the responsibility of any person outside Hong Kong wishing to make an application for Offer Shares to satisfy himself/herself/itself as to the observance of the laws and regulations of all relevant jurisdiction, including obtaining any government or other consents, and payment of any taxes and duties required to be paid in such jurisdiction in connection therewith. Completion and return of the Application Form will constitute a warranty and representation by the relevant applicant(s) to the Company that all registration, legal and regulatory requirements of all relevant jurisdiction other than Hong Kong in connection with the acceptance of the Offer Shares have been duly complied with by such applicant(s). For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the representations and warranties. If you are in any doubt as to your position, you should consult your professional advisers.

9. In the event of inconsistency, the English version of this Application Form shall prevail over the Chinese version.

PROCEDURES FOR APPLICATION

You may apply for such number of Offer Shares which is equal to or less than your assured entitlement set out in Box B by filling in the Application Form.

To apply for such number of Offer Shares which is less than your assured entitlement, you must enter in Box D of the Application Form the number of Offer Shares for which you wish to apply for and the total amount payable (calculated as the number of Offer Shares applied for multiplied by HK$0.16). If the amount of the corresponding remittance received is less than that required for the number of Offer Shares inserted, the applicant(s) will be deemed to have applied for such lesser number of Offer Shares for which full payment has been received.

If you wish to apply for the exact number of Offer Shares set out in Box B of the Application Form, this number should be inserted in Box D of the Application Form. If no number is inserted, you will be deemed to have applied for the number of Offer Shares for which full payment has been received. If you apply for a number of Offer Shares that is in excess of your assured entitlement set out in Box B of the Application Form, your application is liable to be rejected.

The Application Form, when duly completed and signed, to which the appropriate remittance(s) should be stapled accordingly and folded once and must be returned to the Share Registrar, Hong Kong Registrars Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, no later than 4:00 p.m. on Tuesday, 27 October 2015. All remittance(s) must be made in Hong Kong dollars and cheques must be drawn on an account with, or banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "**Kingwell Group Limited — Open Offer Account**" and must be crossed "**Account Payee Only**". Unless the Application Form together with the appropriate remittance shown in Box C or Box D (as the case may be) of the Application Form have been received by the Share Registrar by 4:00 p.m. on Tuesday, 27 October 2015, your assured entitlement and all rights thereunder shall be deemed to have been declined and will be cancelled.

Shareholders should note that the Underwriting Agreement contains provisions granting the Underwriter, by notice in writing, the right to terminate the Underwriter's obligations thereunder on the occurrence of certain events on or before the Latest Time for Termination. These events are set out in the section headed "Termination of the Underwriting Agreement" of the Prospectus. Shareholders are reminded to exercise caution when dealing in the securities of the Company.

Shareholders should note that the Shares have been dealt in on an ex-entitlement basis commencing from Wednesday, 30 September 2015 and that dealings in Shares may take place while the conditions to which the Underwriting Agreement is subject remain unfulfilled. Any Shareholder or other person dealing in the Shares up to the date on which all conditions to which the Open Offer is subject are fulfilled (which is expected to be at or before 4:00 p.m. on Friday, 30 October 2015), will accordingly bear the risk that the Open Offer may not become unconditional and may not proceed. Any Shareholder or other person contemplating selling or purchasing Shares, who is in any doubt about his/her/its position, is recommended to consult his/her/its own professional advisers.

CHEQUES AND BANKER'S CASHIER ORDERS

All cheques and cashier orders will be presented for payment upon receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. Completion and lodgment of the Application Form together with a cheque or banker's cashier orders in payment for the Offer Shares accepted will constitute a warranty by the applicant(s) that the cheque or banker's cashier order will be honoured on first presentation. Any Application Form in respect of which the accompanying cheque or banker's cashier order is dishonoured on first presentation is liable to be rejected, and in that event the assured entitlement and all rights thereunder will be deemed to have been declined and will be cancelled.

CERTIFICATES OF THE OFFER SHARES

Subject to the fulfilment of the conditions of the Open Offer, share certificates of the Offer Shares are expected to be posted on or before Thursday, 5 November 2015 to those entitled thereto by ordinary post at their own risk.

GENERAL

The Offer Shares, when allotted, issued and fully-paid, will rank pari passu with the Shares in issue in all respects on the date of their respective allotment and issue. Holders of fully-paid Offer Shares will be entitled to receive all future dividends and distributions which may be declared after the date of allotment and issue of the Offer Shares.

All documents, including cheques for amounts due, will be sent by ordinary post at the risk of the persons entitled thereto to their registered addresses.

The Prospectus Documents and all acceptance of any offer or application contained in such documents are governed by and shall be construed in accordance with the laws of Hong Kong.

Copies of the Prospectus giving details of the Open Offer are available from the Share Registrar, Hong Kong Registrars Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong during normal business hours.

KINGWELL GROUP LIMITED
京維集團有限公司

(於開曼群島註冊成立之有限公司)

(股份代號：1195)

條件

1. 倘　閣下為除外股東，則不得申請認購任何發售股份。

2. 概不會就收到之任何申請款項發出收據，惟預期申請獲全數或部份接納之發售股份股票將以平郵方式按申請表格所列地址寄予　閣下，郵誤風險概由　閣下自行承擔。

3. 填妥申請表格將構成　閣下指示及授權香港證券登記有限公司或其為此提名之任何人士代表　閣下辦理申請表格或其他文件之任何登記手續，以及在一般情況下執行有關公司或人士認為必需或合宜之所有其他事宜以根據發售章程及申請表格所述安排，將　閣下所申請認購之數目或較少數目之發售股份登記在　閣下名下。

4. 閣下承諾簽署所有文件並採取一切其他必要之行動以使　閣下登記成為所申請認購之發售股份之持有人，惟須符合本公司之公司組織章程大綱及公司細則之規定。

5. 本公司收到股款後將隨即將之過戶，由此賺取之一切利息(如有)將撥歸本公司所有。將不另發收據。倘支票未能於首次過戶時兌現，則有關申請可能遭拒絕受理。

6. 閣下申請認購發售股份之權利不得轉讓。

7. 本公司保留接納或拒絕任何未符合本文件所載手續之發售股份認購申請之權利。

8. 除非在有關司法權區毋須遵守任何登記規定或其他法律或監管規定可合法提呈要約或邀請，否則於任何香港以外地區或司法權區收到發售章程或申請表格之人士，概不得視之為申請發售股份之要約或邀請。任何香港境外人士如欲申請發售股份，均有責任自行遵守一切有關司法權區之法例及規例，包括取得任何政府或其他同意，以及就此支付有關司法權區規定須繳付之任何有關稅項及稅款。填妥及交回申請表格將構成有關申請人向本公司保證及聲明有關申請人已妥為遵守香港以外所有相關司法權區有關接納發售股份之所有登記、法律及監管規定。為免生疑問，香港結算或香港中央結算(代理人)有限公司不受任何該等聲明及保證所規限。　閣下如對本身之狀況有任何疑問，應諮詢　閣下之專業顧問。

9. 本申請表格的中英文版本內容如有歧義，概以英文版本為準。

申請手續

閣下可透過填寫申請表格申請認購相等於或少於乙欄所列　閣下獲保證享有之發售股份數目。

倘　閣下欲申請認購少於　閣下獲保證享有之發售股份數目，　閣下必須在申請表格丁欄內填上欲申請認購之發售股份數目及應繳款項總額(以申請認購之發售股份數目乘以0.16港元計算)。倘所收到之相應股款少於所填上之發售股份數目之所需股款，則申請人將被視作申請認購已收全數款項所代表之較少發售股份數目。

倘　閣下欲申請認購申請表格乙欄所列數目之發售股份，則請在申請表格丁欄內填上該數目。倘並無填上任何數目，則　閣下將被視作申請認購已收全數款項所代表數目之發售股份。倘　閣下申請超過申請表格乙欄所載　閣下獲保證享有之發售股份數目，則　閣下之申請可能遭拒絕受理。

填妥及簽署申請表格並將適當之股款相應地緊釘其上後，請將表格對摺並於二零一五年十月二十七日(星期二)下午四時正或之前交回股份過戶登記處香港證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712至1716號舖。所有股款必須為港元款項。支票必須以香港持牌銀行戶口開出，而銀行本票則須由香港持牌銀行發出，並以「**Kingwell Group Limited — Open Offer Account**」為抬頭人及以「**只准入抬頭人賬戶**」方式劃線開出。除非申請表格連同申請表格丙欄或丁欄(視情況而定)所示之適當股款於二零一五年十月二十七日(星期二)下午四時正之前獲股份過戶登記處收訖，否則　閣下之獲保證配額以及一切有關權利將視為予以放棄並將予註銷。

股東務請注意，包銷協議載有條文，授予該等包銷商權利，可在最後終止時限或之前發生若干事件之情況透過書面方式發出通知以終止該包銷商在包銷協議項下之責任。該等事件載於發售章程「終止包銷協議」一節。股東在買賣本公司證券時，務請審慎行事。

股東務請注意，股份已由二零一五年九月三十日(星期三)起按除權基準買賣，且股份可於包銷協議之條件未達成前進行買賣。在直至公開發售之所有條件達成日期(預期為二零一五年十月三十日(星期五)下午四時正或之前)為止買賣股份之任何股東或其他人士須因此承擔公開發售未必能夠成為無條件及未必進行之風險。擬出售或購買股份之任何股東或其他人士如對其狀況有任何疑問，應徵詢其專業顧問。

支票及銀行本票

所有支票及銀行本票均將於收訖後過戶，而該等款項所賺取之全部利息(如有)將撥歸本公司所有。填妥申請表格並連同獲接納之發售股份股款之支票或銀行本票一併交回後，將構成申請人保證支票或銀行本票將可於首次過戶時兌現。凡隨附支票或銀行本票未能於首次過戶時兌現，則有關申請表格可能遭拒絕受理；在該情況下，獲保證配額及據此獲得之所有權利將視為予以放棄並將予註銷。

發售股份股票

待公開發售之條件獲達成後，發售股份之股票預期將於二零一五年十一月五日(星期四)或之前以平郵方式寄發予應得人士，郵誤風險概由彼等自行承擔。

一般資料

發售股份一經配發、發行及繳足股款，將在各方面與相關發售股份配發及發行當日之已發行股份享有同等地位。繳足股款發售股份之持有人將有權收取於發售股份配發及發行日期之後可能宣派之所有未來股息及分派。

所有文件(包括應付金額支票)將以平郵方式寄發至有權收取有關文件之人士之登記地址，郵誤風險概由彼等自行承擔。

章程文件及該等文件當中所載任何要約或申請之一切接納須受香港法例管轄並按其詮釋。

載述公開發售詳情之發售章程於正常營業時間在股份過戶登記處香港證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17M樓)可供索取。