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(Stock Code: 431)

website: <http://www.irasia.com/listco/hk/greaterchina/index.htm>

### **CLARIFICATION ANNOUNCEMENT CONVERSION OF CONVERTIBLE NOTES**

Reference is made to the announcement (the “**Announcement**”) of Greater China Holdings Limited (the “**Company**”) dated 9 October 2015. Unless defined otherwise, terms used in this announcement shall have the same meaning as those defined in the Announcement.

The Company would like to clarify that upon further discussion between Century Best, Equity Partner, Rosy Start (the “**Convertible Note Holders**”) and the Company, both the Company and the Convertible Note Holders agreed not to shorten the Put Option Period. Terms of the convertible notes held by each of the Convertible Note Holders will remain the same as disclosed in the announcement of the Company dated 20 November 2014, the circular of the Company dated 24 December 2014 and a further announcement of the Company dated 3 June 2015.

By Order of the Board  
**Greater China Holdings Limited**  
**Shao Yonghua**  
*Chairman*

Hong Kong, 14 October 2015

*As at the date of this announcement, the Board comprises Mr. Shao Yonghua, Mr. Chen Ningdi and Ms. Chan Siu Mun and as executive Directors, Ms. Ma Xiaoling and Mr. Joseph Shie Jay Lang as non-executive Directors; and Mr. Jin Bingrong, Mr. Kwan Kei Chor and Dr. Rui Mingjie as independent non-executive Directors.*

\* *For identification purposes only*