

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



北京京客隆商業集團股份有限公司

BEIJING JINGKELONG COMPANY LIMITED*

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 814)

UNAUDITED CONSOLIDATED RESULTS

FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2015

The board of directors (the “**Board**”) of Beijing Jingkelong Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) hereby announces the unaudited consolidated results of the Group for the nine months ended 30 September 2015 prepared in accordance with China Accounting Standards. The decrease in net profit is mainly attributed to the severe downside pressure and the increase of the relevant operating costs. This announcement is made pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on the Stock Exchange).

UNAUDITED CONSOLIDATED RESULTS

		<i>For the nine months ended 30 September</i>	
		2015	2014
	Note	RMB'000	RMB'000
1. Total operating income		8,624,636	8,198,210
Including: principal operating income	1	7,917,286	7,573,157
Less: operating costs		6,929,512	6,580,449
Business tax and surcharges		57,927	51,757
Selling expenses		1,273,355	1,177,117
Administrative expenses		183,031	184,303
Financial expenses		112,806	119,475
Impairment losses on assets		185	216
Add: Investment income		811	2,499
2. operating profit		<u>68,631</u>	<u>87,392</u>
Add: Non-operating income		14,096	18,757
Less: Non-operating expenses		1,932	1,710
Including : Losses from disposal of non-current assets		179	570
3. Total profit		<u>80,795</u>	<u>104,439</u>
Less: Income tax expenses		28,675	30,914
4. Net profit		<u>52,120</u>	<u>73,525</u>
Net profit attributable to shareholders of the parent company		15,840	38,114
Profit or loss attributable to minority interests		36,280	35,411

Notes:

1. Principal operating income

	<i>For the nine months ended 30 September</i>	
	2015	2014
	RMB'000	RMB'000
Retail business		
--Hypermarkets	984,897	987,321
--Supermarkets	2,247,641	2,284,344
--Convenience stores	234,062	252,317
--Department Stores (including commissions)	35,723 (30,858)	38,307 (32,741)
--Online retail business	27,977	15,533
Total retail principal operating income	<u>3,530,300</u>	<u>3,577,822</u>
Wholesale principal operating income recognized by Chaopi Group*	4,812,548	4,388,637
Less: Intersegment sales	-442,454	-412,689
Sales to franchisees by the company	4,555	4,901
Consolidated wholesale principal operating income	<u>4,374,649</u>	<u>3,980,849</u>
Other principal operating income	<u>12,337</u>	<u>14,486</u>
Total principal operating income	<u>7,917,286</u>	<u>7,573,157</u>

* *Chaopi Group represents Beijing Chaopi Trading Company Limited and its subsidiaries.*

2. Gross profit margin

	<i>For the nine months ended 30 September</i>	
	2015	2014
	(%)	(%)
Retail business of directly-operated hypermarkets, supermarkets and convenience stores	15.32%	15.95%
Wholesale business recognised by Chaopi Group including intersegment sales	8.91%	9.04%

3. One franchise-operated convenience store was set up during the nine months ended 30 September 2015. One directly-operated and two franchise-operated convenience stores were closed during the period. The total number of retail outlets was 268 as at 30 September 2015.

The Board wishes to remind investors that the above figures are based on the Group's unaudited management accounts. Investors are cautioned not to unduly rely on such data.

In the meantime, investors are advised to exercise caution in dealing in the securities of the Company.

By Order of the Board

Beijing Jingkelong Company Limited

Li Jianwen

Chairman

Beijing, the PRC

27 October 2015

As at the date of this announcement, the executive directors of the Company are Mr. Li Jianwen, Ms. Li Chunyan and Mr. Liu Yuejin; the non-executive directors are Mr. Wang Weilin, Mr. Li Wei, Mr. Li Shunxiang; and the independent non-executive directors are Mr. Wang Liping, Mr. Chen Liping and Mr. Choi Onward.

** For identification purpose only*