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CGN Power Co., Ltd.*

中國廣核電力股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code : 1816)

INSIDE INFORMATION

CONSTRUCTION PROGRESS OF HONGYANHE UNIT 4

This announcement is made by CGN Power Co., Ltd. (the “**Company**”, together with its subsidiaries, collectively, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of The Laws of Hong Kong).

Hongyanhe Unit 4 of Liaoning Hongyanhe Nuclear Power Co., Ltd. (“**Hongyanhe Nuclear**”), an affiliated company of the Company, is currently in the commissioning phase and the preparatory work before the first fuel loading are basically completed. Since winter has arrived in Northeast China, in order to be matched to the heating demand of the public, more power generated from coal-fired cogeneration units will be utilized on the power grid. As a result, there will be certain difficulties in the amalgamation and commissioning after the fuel loading of units. Hongyanhe Nuclear recently decided to delay the first fuel loading of Hongyanhe Unit 4, so as to conduct earlier part of commissioning work in this period which is originally planned to be carried out after fuel loading, taking into consideration the detailed analysis of the nuclear power units in terms of safety and efficiency as well as the network dispatching and its safety requirements. Therefore, the time when Hongyanhe Unit 4 is expected to be qualified for commercial operation is adjusted from the second half of 2015 to the first half of 2016.

Shareholders of the Company and potential investors are reminded that the information provided above merely represents the current construction progress of the nuclear power stations of the Group and its affiliated company, and is not a basis of reference or calculation of the revenue or profit generated or derived by the Group as at the date of this announcement. Accordingly, shareholders of the Company and/or potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
CGN Power Co., Ltd.*
Zhang Shanming
Chairman

The PRC, October 29, 2015

As at the date of this announcement, the Board of the Company comprises Mr. Gao Ligang as executive Director; Mr. Zhang Shanming, Mr. Zhang Weiqing, Mr. Shi Bing, Mr. Xiao Xue and Mr. Zhuo Yuyun, as non-executive Directors; Mr. Na Xizhi, Mr. Hu Yiguang and Mr. Francis Siu Wai Keung, as independent non-executive Directors.

** For identification purpose only*