

Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 30 October 2015 (the “**Prospectus**”) issued by Chinney Kin Wing Holdings Limited (the “**Company**”).

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offer, the Preferential Offer, the Employee Preferential Offer and the International Offer described below before deciding whether or not to invest in the Shares thereby offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”) or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Offer Shares are being offered and sold outside the United States in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur.

In connection with the Global Offering, Haitong International Securities Company Limited, as the stabilising manager (the “**Stabilising Manager**”), or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilising or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager or any person acting for it to conduct any such stabilising action, which, if commenced, will be conducted at the absolute discretion of the Stabilising Manager or any person acting for it and in what the Stabilising Manager reasonably regards as the best interest of the Company, and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilising) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on 4 December 2015, being the 30th day after the last day for lodging applications under the Hong Kong Public Offer. After this date, when no further stabilising action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.



CHINNEY KIN WING HOLDINGS LIMITED

建業建榮控股有限公司*

(Incorporated in Bermuda with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 382,500,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 38,250,000 Shares (subject to reallocation)
Number of International Offer Shares	: 344,250,000 Shares (subject to reallocation and the Over-allotment Option)
Maximum Offer Price	: HK\$0.66 per Offer Share plus brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal Value	: HK\$0.10 per Share
Stock code	: 1556

Sole Sponsor



Sole Global Coordinator and Sole Bookrunner



* *for identification purpose only*

Application has been made by the Company to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Shares in issue and the Offer Shares to be issued as described in the Prospectus pursuant to the Global Offering (including any Shares which may be issued pursuant to the exercise of the Over-allotment Option). Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Wednesday, 11 November 2015, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 11 November 2015. In the event the Over-allotment Option is exercised, an announcement will be made by the Company on the Company's website at www.chinneykinwing.com.hk and the website of the Stock Exchange at www.hkexnews.hk.

The Global Offering comprises the Hong Kong Public Offer of 38,250,000 Shares (subject to reallocation) representing 10% of the Offer Shares initially available under the Global Offering, and the International Offer of 344,250,000 Shares (subject to reallocation and the Over-allotment Option) representing 90% of the Offer Shares initially available under the Global Offering. Of the 38,250,000 Offer Shares initially being offered under the Hong Kong Public Offer, 3,825,000 Offer Shares are available for subscription by Eligible Employees on a preferential basis under the Employee Preferential Offer. Of the 344,250,000 Offer Shares initially being offered under the International Offer, 34,425,000 Offer Shares are available for subscription by Qualifying CAG Shareholders under the Preferential Offer as Preferential Entitlement. The allocation of Offer Shares between the Hong Kong Public Offer and the International Offer will be subject to reallocation as described in the section headed “Structure of the Global Offering” in the Prospectus.

In connection with the Global Offering, the Company expects to grant the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator on behalf of the International Underwriters at any time from the Listing Date until and including the 30th day after the last day for lodging applications under the Hong Kong Public Offer, to require the Company to issue up to an aggregate of 57,375,000 Shares, representing 15% of the Offer Shares initially available under the Global Offering at the Offer Price under the International Offer to cover over-allocations, if any, in the International Offer.

Subject to the granting of the approval for listing of, and permission to deal in, the Shares on the Stock Exchange and the Company’s compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or on any other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$0.66 per Offer Share and is expected to be not less than HK\$0.50 per Offer Share, unless otherwise announced. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$0.66 per Offer Share together with brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$0.66 per Offer Share.

Applications for Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, the Application Forms and the designated website (www.hkeipo.hk) for the **HK eIPO White Form**. Applicants who would like to have the allotted Hong Kong Offer Shares registered in their own names should either (i) complete and sign the **WHITE** Application Forms, or (ii) submit applications online through the designated website of the **HK eIPO White Form** Service Provider at www.hkeipo.hk under the **HK eIPO White Form** service. Applicants who would like to have the allotted Hong Kong Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts should either (i) complete and sign the **YELLOW** Application Forms, or (ii) give **electronic application instructions** to HKSCC via CCASS. Applicants, who are Eligible Employees and would like to subscribe for the Employee Reserved Shares pursuant to the Employee Preferential Offer, should complete and sign the **PINK** Application Forms. Applicants, who are Qualifying CAG Shareholders and would like to subscribe for the Reserved Shares pursuant to the Preferential Offer, should complete and sign the **BLUE** Application Forms.

Copies of the Prospectus, together with the **WHITE** Application Form, may be obtained during normal business hours from 9:00 a.m. on Friday, 30 October 2015 until 12:00 noon on Wednesday, 4 November 2015 from:

1. any of the following offices of the Hong Kong Underwriters:

Haitong International Securities Company Limited

22/F, Li Po Chun Chambers
189 Des Voeux Road Central
Hong Kong

Gransing Securities Co., Limited

805-806, Far East Consortium Building
121 Des Voeux Road Central
Hong Kong

Fortune (HK) Securities Limited

35/F, Office Tower, Convention Plaza
No. 1 Harbour Road
Wanchai
Hong Kong

2. any of the branches of the following receiving bank:

The Bank of East Asia, Limited

District	Branch name	Branch address
Hong Kong Island	Main Branch	10 Des Voeux Road Central, Central
	Wanchai Branch	Shop A-C, G/F, Easey Commercial Building, 253-261 Hennessy Road, Wanchai
	Chai Wan Branch	345 Chai Wan Road, Chai Wan
	Quarry Bay Branch	Shop G2-G4, G/F, Fok Cheong Building, 1032-1044 King's Road, Quarry Bay
Kowloon	Mongkok Branch	638-640 Nathan Road, Mongkok
	Kwun Tong Branch	7 Hong Ning Road, Kwun Tong
	East Tsim Sha Tsui Branch	Shop G3-G5, G/F, East Ocean Centre, 98 Granville Road, Tsim Sha Tsui
New Territories	Tai Wai Branch	Cheung Fung Mansion, 16-18 Tai Wai Road, Shatin
	Tsuen Wan Branch	239-243 Sha Tsui Road, Tsuen Wan
	Metro City Plaza Branch	Shop 243, Level 2, Metro City Plaza I, 1 Wan Hang Road, Tseung Kwan O

Copies of the Prospectus, together with the **YELLOW** Application Form, may be obtained during normal business hours from 9:00 a.m. on Friday, 30 October 2015 until 12:00 noon on Wednesday, 4 November 2015 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place Central, Hong Kong or from your stockbroker.

A copy of the Prospectus, together with the **BLUE** Application Form, has been despatched to each Qualifying CAG Shareholder with a Preferential Entitlement at the address recorded on the register of members of CAG at 4:30 p.m. on the Record Date. An electronic copy of the Prospectus (which is identical to the printed Prospectus) can be accessed and downloaded from the websites of the Company at www.chinneykinwing.com.hk and the Stock Exchange at www.hkexnews.hk.

Copies of the Prospectus, together with the **PINK** Application Form, may be collected by Eligible Employees from the Company's headquarters at Room 2308, 23/F., Wing On Centre, 111 Connaught Road Central, Hong Kong during normal business hours from 9:00 a.m. on Friday, 30 October 2015 until 12:00 noon on Tuesday, 3 November 2015. Electronic copies of the **PINK** Application Form and the Prospectus can be viewed from the websites of the Company at www.chinneykinwing.com.hk and the Stock Exchange at www.hkexnews.hk.

The **WHITE** or **YELLOW** Application Form completed in all respects in accordance with the instructions printed thereon, together with a cheque or a banker's cashier order attached and marked payable to "The Bank of East Asia (Nominees) Limited — Chinney Kin Wing Public Offer" for the payment, should be deposited in the special collection boxes provided at any of the branches of the receiving bank listed above on such dates and during such time as specified in the relevant Application Forms.

The **BLUE** Application Form completed in all respects in accordance with the instructions printed thereon, together with a cheque or a banker's cashier order attached and marked payable to "The Bank of East Asia (Nominees) Limited — Chinney Kin Wing Preferential Offer" for the payment, should be deposited in the special collection box at Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong on such dates and during such time as specified in the **BLUE** Application Form.

The **PINK** Application Form completed in all respects in accordance with the instructions printed thereon, together with a cheque or a banker's cashier order attached and marked payable to "The Bank of East Asia (Nominees) Limited — Chinney Kin Wing Public Offer" for the payment, must be returned to the Company's headquarters at Room 2308, 23/F., Wing On Centre, 111 Connaught Road Central, Hong Kong by 12:00 noon on Tuesday, 3 November 2015.

Applicants applying by **HK eIPO White Form** may submit applications to the **HK eIPO White Form** Service Provider at www.hkeipo.hk from 9:00 a.m. on Friday, 30 October 2015 until 11:30 a.m. on Wednesday, 4 November 2015 (24 hours daily, except on the last application day) or such later time as described in the paragraph headed "How to Apply for Hong Kong Offer Shares, Reserved Shares and Employee Reserved Shares — 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

CCASS Clearing/Custodian Participants can input electronic application instructions at the following times on the following dates:

Friday, 30 October 2015 : 9:00 a.m. to 8:30 p.m.⁽¹⁾
Monday, 2 November 2015 : 8:00 a.m. to 8:30 p.m.⁽¹⁾
Tuesday, 3 November 2015 : 8:00 a.m. to 8:30 p.m.⁽¹⁾
Wednesday, 4 November 2015: 8:00 a.m.⁽¹⁾ to 12:00 noon

Note: (1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Friday, 30 October 2015 until 12:00 noon on Wednesday, 4 November 2015 (24 hours daily, except from 3:00 a.m. on Saturday, 31 October 2015 until 12:00 noon on Sunday, 1 November 2015 and the last application day) or such later time as described in the paragraph headed "How to Apply for Hong Kong Offer Shares, Reserved Shares and Employee Reserved Shares — 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

Please refer to the sections headed "Structure of the Global Offering" and "How to Apply for Hong Kong Offer Shares, Reserved Shares and Employee Reserved Shares" in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offer, the Preferential Offer and the Employee Preferential Offer.

The Company expects to announce the final Offer Price, the level of indication of interest in the International Offer, the level of applications in the Hong Kong Public Offer, the Preferential Offer and the Employee Preferential Offer and the basis of allocation of the Hong Kong Offer Shares, the Reserved Shares and the Employee Reserved Shares on Tuesday, 10 November 2015 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the Company's website at www.chinneykinwing.com.hk and the website of the Stock Exchange at www.hkexnews.hk. The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offer, the Preferential Offer and the Employee Preferential Offer will be available through a variety of channels from Tuesday, 10 November 2015 as described in the section headed "How to Apply for Hong Kong Offer Shares, Reserved Shares and Employee Reserved Shares" in the Prospectus.

The Company will not issue temporary documents of title. Share certificates will only become valid at 8:00 a.m. on Wednesday, 11 November 2015 provided that the Global Offering has become unconditional and the right of termination described in the section headed "Underwriting" in the Prospectus has not been exercised. No receipt will be issued for application monies received. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 11 November 2015. The Shares will be traded in board lots of 5,000 Shares each. The stock code of the Shares is 1556.

By order of the Board of Directors
Chinney Kin Wing Holdings Limited
CHAN Yuen Keung
Vice Chairman

Hong Kong, 30 October 2015

As at the date of this announcement, the Board of Directors of the Company comprises FUNG Man Hei Herman, CHAN Yuen Keung, YU Wing Sang and SO Hin Kwong, as executive Directors; KONG Siu Chee, PONG Ti Fan Ivan and TSUI Robert Che Kwong, as independent non-executive Directors.

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*