

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



KONG SUN HOLDINGS LIMITED

江山控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 295)

ISSUE OF BONDS DUE 2018

This announcement is made by Kong Sun Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcement of the Company dated 28 April 2015 (the “**Announcement**”) in relation to the entering of the Referral Agreement with the Referral Agent, pursuant to which the Referral Agent agreed to act as a referral agent for the purposes of referring potential subscribers to the Company, on a best effort basis, for the issue of the Bonds in an aggregate principal amount of up to HK\$400,000,000 during the Referral Period. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

As at the date of this announcement, Bonds in an aggregate amount of HK\$385,500,000 has been issued to certain independent subscribers through the referral of the Referral Agent. As the Referral Period will be expiring on 30 October 2015 and to continue to benefit from the well-established cooperation history between the Referral Agent and the Company for the purpose of the issuance of the Bonds, on 30 October 2015, the Company entered into a supplemental referral agreement (the “**Supplemental Referral Agreement**”) with the Referral Agent, pursuant to which the parties agreed to extend the Referral Period for another three months and ending on 31 January 2016. Further, pursuant to the Supplemental Referral Agreement, the Referral Agent further agreed to refer potential subscribers to the Company, on a best effort basis, for the issue of Bonds for an additional HK\$150,000,000 (i.e. to increase the aggregate principal amount of Bonds to up to HK\$550,000,000).

Save as disclosed above, all other terms under the Referral Agreement (including the referral fees payable by the Company to the Referral Agent and the principal terms of the Bonds) and information disclosed in the Announcement remain unchanged.

By order of the Board
Kong Sun Holdings Limited
Mr. Liu Wen Ping
Executive Director

Hong Kong, 30 October 2015

As of the date of this announcement, the Board comprises two executive directors, Mr. Liu Wen Ping and Mr. Chang Hoi Nam, two non-executive directors, Dr. Ma Ji and Mr. Chang Tat Joel, and three independent non-executive directors, Mr. Miu Hon Kit, Mr. Wang Haisheng and Mr. Lu Hongda.