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## RENTIAN TECHNOLOGY HOLDINGS LIMITED

仁天科技控股有限公司\*

*(incorporated in the Cayman Islands with limited liability)*

(Stock Code: 00885)

### COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agents



#### SUMMARY

The Board is pleased to announce that the Placing Agreement had become unconditional and the Placing was completed on 10 November 2015 (with an aggregate of 900,000,000 Placing Shares having been successfully placed by the Placing Agents to not less than six Places at the Placing Price of HK\$0.32 each) pursuant to the terms and conditions of the Placing Agreement.

#### INTRODUCTION

Reference is made to the announcement dated 28 October 2015 (the “**Placing Announcement**”) in relation to the Placing contemplated under the Placing Agreement dated 28 October 2015 entered into between (i) the Company and (ii) the Placing Agents (namely, Haitong International Securities Company Limited and AMTD Asset Management Limited).

Unless defined otherwise, capitalised terms used in this announcement have the same meanings as those defined in the Placing Announcement.

\* For identification purpose only

## COMPLETION OF THE PLACING OF NEW SHARES

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The gross proceeds of the Placing are approximately HK\$288 million and the net proceeds derived from the Placing (after deduction of the relevant expenses) are approximately HK\$282.44 million, which will be used by the Group for the purposes as stated in the Placing Announcement.

## EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

The effects of the completion of the Placing (which involved the allotment and issue of an aggregate of 900,000,000 new Shares) on the shareholding structure of the Company immediately before and after completion of the Placing are set out below:

Shareholder	Immediately before completion of the Placing		Immediately after completion of the Placing	
	Number of Shares	%	Number of Shares	%
Mystery Idea Limited (“MIL”) (Note 1)	5,116,673,350	70.71	5,116,673,350	62.89
Better Joint Venture Limited (“BJV”) (Note 1)	9,260,000	0.13	9,260,000	0.11
<b>Director</b>				
Ms Yang Xiaoying (“Ms Yang”) (Note 2)	210,000,000	2.90	210,000,000	2.58
Sub-total (A):	5,335,933,350	73.74	5,335,933,350	65.58
<b>Public</b>				
Placees (Note 3)	–	–	900,000,000	11.06
Other public shareholders	1,900,457,180	26.26	1,900,457,180	23.36
Sub-total (B):	1,900,457,180	26.26	2,800,457,180	34.42
Total (A) + (B):	<u>7,236,390,530</u>	<u>100.00</u>	<u>8,136,390,530</u>	<u>100.00</u>

*Notes:*

1. MIL and BJV are wholly and beneficially owned by its sole director, Mr King Pak Fu (“**Mr King**”). By virtue of Part XV of the SFO, Mr King is deemed to be interested in all Shares in which MIL and BJV are interested.
2. These Shares are registered in the name of Toplap International Limited (“**TIL**”), which is owned as to 90% by Ms Yang, an executive Director and the Chief Executive Officer of the Company. By virtue of the SFO, Ms Yang is deemed to be interested in all Shares held by TIL.
3. The Placees are Independent Third Parties. None of the Placees has become a Substantial Shareholder immediately after completion of the Placing.

As disclosed in the above shareholding table, immediately after completion of the Placing, more than 25% of the issued share capital of the Company is in public hands.

By order of the Board  
**Rentian Technology Holdings Limited**  
**Choi Chi Fai**  
*Executive Director*

Hong Kong, 10 November 2015

As at the date of this announcement, the Board comprises the following members:

*Executive Directors*

Ms Yang Xiaoying (*Chief Executive Officer*)  
Mr Tsang To  
Mr Choi Chi Fai

*Independent Non-executive Directors*

Mr Pak William Eui Won  
Mr Zhang Xiaoman  
Mr Chin Hon Siang