

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



大連萬達商業地產股份有限公司
Dalian Wanda Commercial Properties Co., Ltd.

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 3699)

OVERSEAS REGULATORY ANNOUNCEMENT

ISSUE OF A SHARE PROSPECTUS

This announcement is made pursuant to Rule 13.10(B) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rule**”).

Reference is made to the poll results announcement of the extraordinary general meeting of Dalian Wanda Commercial Properties Co., Ltd. (the “**Company**”) dated 18 August 2015 in relation to the approval of the A Share offering related matters of the Company.

The Company has submitted the A Share prospectus to the China Securities Regulatory Commission (the “**CSRC**”) in connection with its application to proceed with the proposed A Share issue. According to the relevant PRC legal requirement, a copy of the prospectus has been made available for review on the CSRC’s website at www.csrc.gov.cn for preliminary publication.

The prospectus is not, and is not intended to be, an offer of securities of the Company for sale in Hong Kong. The prospectus has not been and will not be registered under the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Cap. 32 of the laws of Hong Kong).

There is no assurance that the A Share issue will proceed. Investors and potential investors in H Shares should not rely on information published or disseminated from the PRC when they deal, or contemplate dealing, in the H Shares or other securities of the Company and are advised to exercise caution in dealing in the H Shares. Further details about the A Share issue will be disclosed by the Company in due course in the PRC when the A Share Issue materializes and the relevant information will be made available concurrently by the Company for public inspection in accordance with the Listing Rules.

By Order of the Board
Dalian Wanda Commercial Properties Co., Ltd.
Chairman
DING Benxi

Beijing, PRC
November 15, 2015

As at the date of this announcement, our executive Directors are Mr. DING Benxi and Mr. QI Jie; our non-executive Directors are Mr. ZHANG Lin, Mr. QU Dejun, Mr. WANG Guiya and Mr. YIN Hai; and our independent non-executive Directors are Mr. LIU Jipeng, Dr. XUE Yunkui and Dr. HU, Fred Zulu.