

*Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 17 November 2015 (the “**Prospectus**”) issued by UMP Healthcare Holdings Limited (the “**Company**”).*

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*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Shares thereby offered.*

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## UMP HEALTHCARE HOLDINGS LIMITED

### 聯合醫務集團有限公司

(Incorporated in the Cayman Islands with limited liability)

Number of Offer Shares under the Global Offering	:	184,000,000 Shares
Number of Hong Kong Offer Shares	:	18,400,000 Shares (subject to reallocation)
Number of International Offer Shares	:	165,600,000 Shares (subject to reallocation)
Maximum Offer Price	:	HK\$2.20 per Offer Share plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	:	HK\$0.001 per Share
Stock Code	:	722

## GLOBAL OFFERING

Sole Sponsor and Sole Global Coordinator

J.P.Morgan

Joint Bookrunners and Joint Lead Managers

J.P.Morgan



Application has been made by the Company to the Listing Committee for the listing of and permission to deal in the Shares in issue and to be issued pursuant to the Capitalisation Issue. Dealings in the Shares on the Main Board are expected to commence at 9:00 a.m. on Friday, 27 November 2015.

The Global Offering comprises the Hong Kong Public Offering of 18,400,000 Offer Shares, and the International Offering (including the Doctor and Dentist Preferential Offering and the Employee Preferential Offering) of an aggregate of 165,600,000 Offer Shares. The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section “*Structure of the Global Offering*” in the Prospectus.

The Offer Price will not be more than HK\$2.20 per Offer Share and is currently expected to be not less than HK\$1.92 per Offer Share, unless otherwise announced. Applicants for the Hong Kong Offer Shares, Employee Reserved Shares and Doctor and Dentist Reserved Shares are required to pay, on application, the Maximum Offer Price of HK\$2.20 per Offer Share together with a brokerage of 1.0%, a SFC transaction levy of 0.0027% and a Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$2.20 per Offer Share.

**Applications for the Hong Kong Offer Shares, Employee Reserved Shares and Doctor and Dentist Reserved Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, the related Application Forms and the designated website ([www.hkeipo.hk](http://www.hkeipo.hk)) for the HK eIPO White Form.**

Applicants who would like to have the allotted Hong Kong Offer Shares issued in their own names should either (i) complete and sign the **WHITE** Application Forms, or (ii) submit applications online through the designated website of the HK eIPO White Form Service Provider at [www.hkeipo.hk](http://www.hkeipo.hk) under the **HK eIPO White Form** service. Applicants who would like to have the allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms, or (ii) give **electronic application instructions** to HKSCC via CCASS. Applicants who are Eligible Doctors and Dentists who wish to apply for Doctor and Dentist Reserved Shares under the Doctor and Dentist Preferential Offering should complete and sign the **BLUE** Application Forms. Applicants who are Eligible Employees who wish to apply for Employee Reserved Shares under the Employee Preferential Offering should complete and sign the **PINK** Application Forms.

Copies of the **WHITE** Application Form and the Prospectus may be obtained during normal business hours from 9:00 a.m. on Tuesday, 17 November 2015 until 12:00 noon on Friday, 20 November 2015 from:

- (a) the office of the Sole Global Coordinator, **J.P. Morgan Securities (Asia Pacific) Limited**, at 28th Floor, Chater House, 8 Connaught Road Central, Hong Kong; and
- (b) any of the following branches of the receiving bank for the Hong Kong Public Offering:

**Standard Chartered Bank (Hong Kong) Limited**

	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central G/F to 2/F, Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay
	Causeway Bay Branch	
<b>Kowloon</b>	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok G/F, 1C Broadway, Mei Foo Sun Chuen Stage I, Lai Chi Kok
	Mei Foo Stage I Branch	
<b>New Territories</b>	Tai Po Branch	G/F Shop No. 2, 23-25 Kwong Fuk Road, Tai Po Market, Tai Po Shop No. 175-176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung
	Metroplaza Branch	

Copies of the **YELLOW** Application Form and the Prospectus may be obtained during normal business hours from 9:00 a.m. on Tuesday, 17 November 2015 until 12:00 noon on Friday, 20 November 2015 from:

- the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong; or
- your stockbroker.

A **BLUE** Application Form together with this prospectus can be collected by the Eligible Doctors and Dentists from the Company's head office at Room 1404–08, Wing On House, 71 Des Voeux Road Central, Central, Hong Kong or at UMP Medical Centre (Jordan) at Room 03-04, 15/F, 238 Nathan Road, Jordan, Kowloon during the normal business hours from 9:00 a.m. on Tuesday, 17 November 2015 until 12:00 noon on Thursday, 19 November 2015. Electronic copies of the **BLUE** Application Form and this prospectus can be viewed on the websites of the Company at [www.ump.com.hk](http://www.ump.com.hk) and the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk), respectively.

A **PINK** Application Form together with this prospectus can be collected by the Eligible Employees from the Company's head office at Room 1404–08, Wing On House, 71 Des Voeux Road Central, Central, Hong Kong or at UMP Medical Centre (Jordan) at Room 03-04, 15/F, 238 Nathan Road, Jordan, Kowloon during the normal business hours from 9:00 a.m. on Tuesday, 17 November 2015 until 12:00 noon on Thursday, 19 November 2015. Electronic copies of the **PINK** Application Form and this prospectus can be viewed on the websites of the Company at [www.ump.com.hk](http://www.ump.com.hk) and the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk), respectively.

The completed **WHITE** or **YELLOW** Application Forms, together with a cheque or banker's cashier order payable to "Horsford Nominees Limited — UMP Healthcare Public Offer" for the payment, should be deposited in the special collection boxes provided at any of the branches of the receiving bank listed above on such dates and during such time as specified in the Application Forms.

Applicants applying by **HK eIPO White Form** may submit applications through the **HK eIPO White Form Service** at [www.hkeipo.hk](http://www.hkeipo.hk) from 9:00 a.m. on Tuesday, 17 November 2015 until 11:30 a.m. on Friday, 20 November 2015, or such later time as described in the section "*How to Apply for Hong Kong Offer Shares and Reserved Shares — C. Effect of Bad Weather on the Opening and Closing of the Application Lists*" in the Prospectus (24 hours daily, except on the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Tuesday, 17 November 2015 until 12:00 noon on Friday, 20 November 2015, or such later time as described in the section "*How to Apply for Hong Kong Offer Shares and Reserved Shares — C. Effect of Bad Weather on the Opening and Closing of the Application Lists*" in the Prospectus (24 hours daily, except on the last day for applications).

The completed **BLUE** Application Form, together with a cheque or a banker's cashier order attached and marked payable to "Horsford Nominees Limited — UMP Healthcare Public Offer" for the payment must be deposited in the collection point located at the Company's head office at Room 1404–08, Wing On House, 71 Des Voeux Road Central, Central, Hong Kong or at UMP Medical Centre (Jordan) at Room 03-04, 15/F, 238 Nathan Road, Jordan, Kowloon by 12:00 noon on Thursday, 19 November 2015, being the last day for the submission of the **BLUE** Application Forms.

The completed **PINK** Application Form, together with a cheque or banker's cashier order attached and marked payable to "Horsford Nominees Limited — UMP Healthcare Public Offer" for the payment must be deposited in the collection point located at the Company's head office at Room 1404-08, Wing On House, 71 Des Voeux Road Central, Central, Hong Kong or at UMP Medical Centre (Jordan) at Room 03-04, 15/F, 238 Nathan Road, Jordan, Kowloon by 12:00 noon on Thursday, 19 November 2015, being the last day for the submission of the **PINK** Application Forms.

Please refer to the sections "*Structure of the Global Offering*" and "*How to Apply for Hong Kong Offer Shares and Reserved Shares*" in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to publish the announcement of the Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering, the Doctor and Dentist Preferential Offering and the Employee Preferential Offering and the basis of allocations of the Hong Kong Offer Shares, the Doctor and Dentist Reserved Shares and the Employee Reserved Shares on Thursday, 26 November 2015 (i) in the South China Morning Post (in English); (ii) in the Hong Kong Economic Times (in Chinese); (iii) on the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and (iv) on the website of the Company ([www.ump.com.hk](http://www.ump.com.hk)). The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available through a variety of channels from Thursday, 26 November 2015 as described in the section "*How to Apply for Hong Kong Offer Shares and Reserved Shares — D. Publication of Results*" in the Prospectus.

The Company will not issue temporary documents of title. Share certificates will only become valid at 8:00 a.m. on Friday, 27 November 2015 provided that the Global Offering has become unconditional and the right of termination described in the section "*Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Hong Kong Underwriting Agreement — Grounds for Termination*" in the Prospectus has not been exercised. No receipt will be issued for sums paid on application. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 27 November 2015. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 722.

By order of the Board of Directors  
**UMP Healthcare Holdings Limited**  
**Dr. SUN Yiu Kwong**  
*Chairman*

Hong Kong, 17 November 2015

*As at the date of this announcement, the Board of Directors of the Company comprises Dr. SUN Yiu Kwong as Chairman and Executive Director, Ms. KWOK Cheuk Kwan, Jacquen, Mr. TSANG On Yip, Patrick, Dr. SUN Man Kin, Michael, Mr. LEE Kar Chung, Felix and Mr. JIANG Tianfan as Executive Directors and Mr. LEE Luen-wai, John BBS, JP, Dr. LI Kwok Tung, Donald SBS, JP and Mr. YEUNG Wing Sun, Mike as Independent Non-executive Directors.*